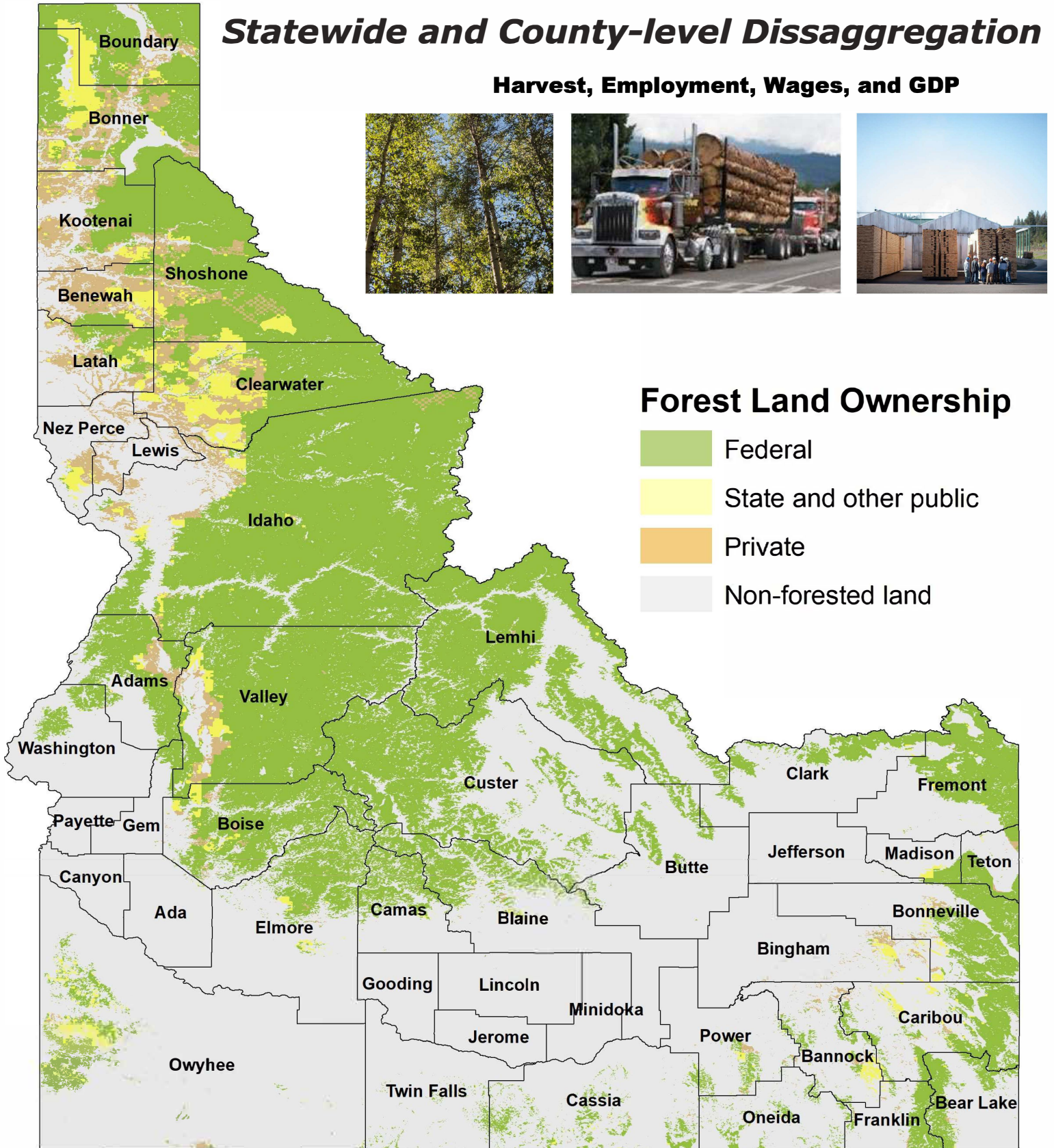


IDAHO'S FOREST PRODUCTS INDUSTRY 2022

Statewide and County-level Dissaggregation

Harvest, Employment, Wages, and GDP



This report is a product of the

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 College of Natural Resources
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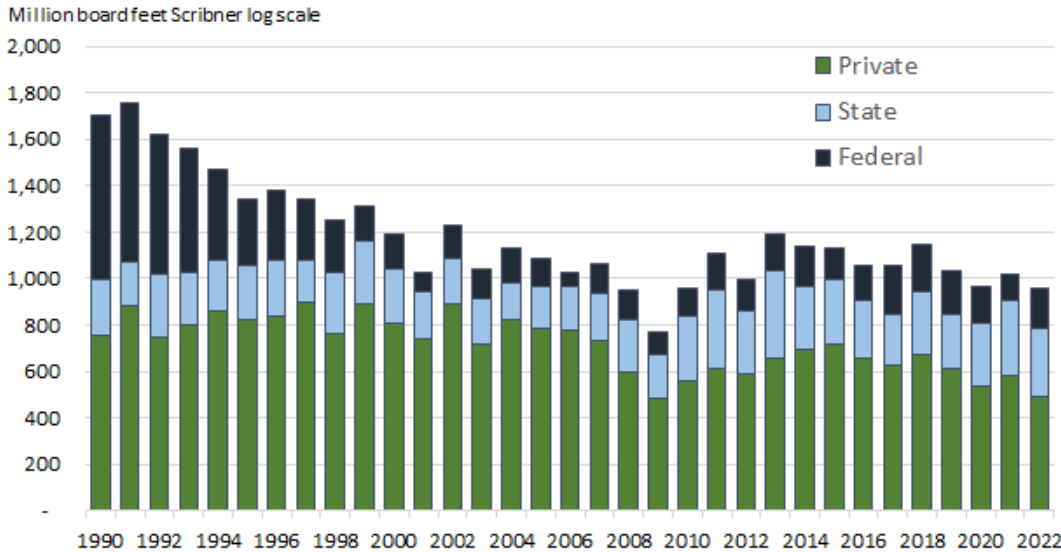


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IDAHO'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Idaho Timber Harvest by Ownership
1990 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

1.0
billion board feet
-6% from 2021

51%
from Private lands

30%
from State lands

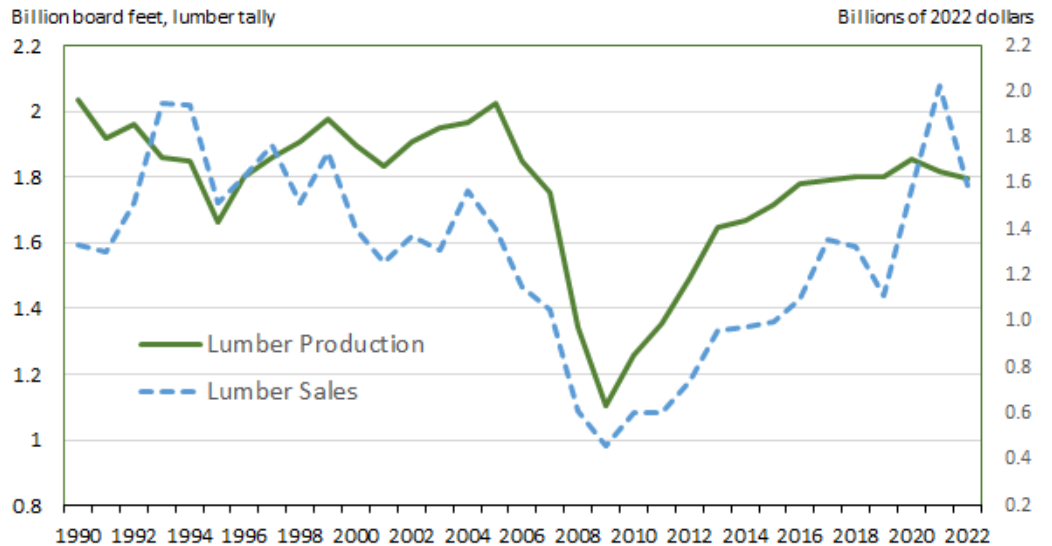
19%
from Federal lands

LUMBER PRODUCTION AND SALES

1.8
billion board feet
of Lumber
produced
-1.4% from 2021

\$1.59
billion of Lumber
sales
-9% from 2021
(due to -8% increase in
average price from 2021)

Idaho Lumber Production and Sales
1990 - 2022



Sources: PolicyAnalysis Group University of Idaho; Western Wood Products Association; Bureau of Labor Statistics

IDAHO'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$2.8 Billion to Idaho's Gross State Product
More than **28,890** jobs

Employment	<i>jobs</i>			
Direct	2,938	4,192	9,967	17,097
Support	859	1,643	9,292	11,793
Total	3,796	5,835	19,259	28,890
Labor Income	<i>million dollars</i>			
Direct	\$223	\$194	\$859	\$1,276
Support	\$65	\$76	\$801	\$942
Total	\$288	\$270	\$1,659	\$2,218
Gross State Product	<i>million dollars</i>			
Direct	\$297	\$196	\$1,117	\$1,610
Support	\$87	\$77	\$1,041	\$1,205
Total	\$384	\$273	\$2,158	\$2,815
<small>Numbers based on 2022 data. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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Greg Latta, Ph.D., Director

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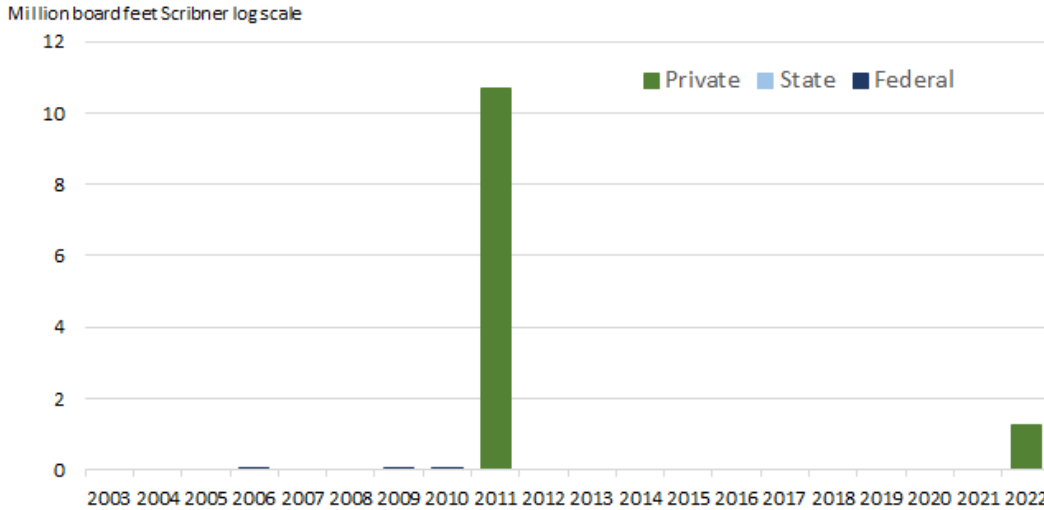


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ADA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Ada County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

1.2
million board feet
+100% from 2021

100%
from Private lands

0%
from State lands

0%
from Federal lands

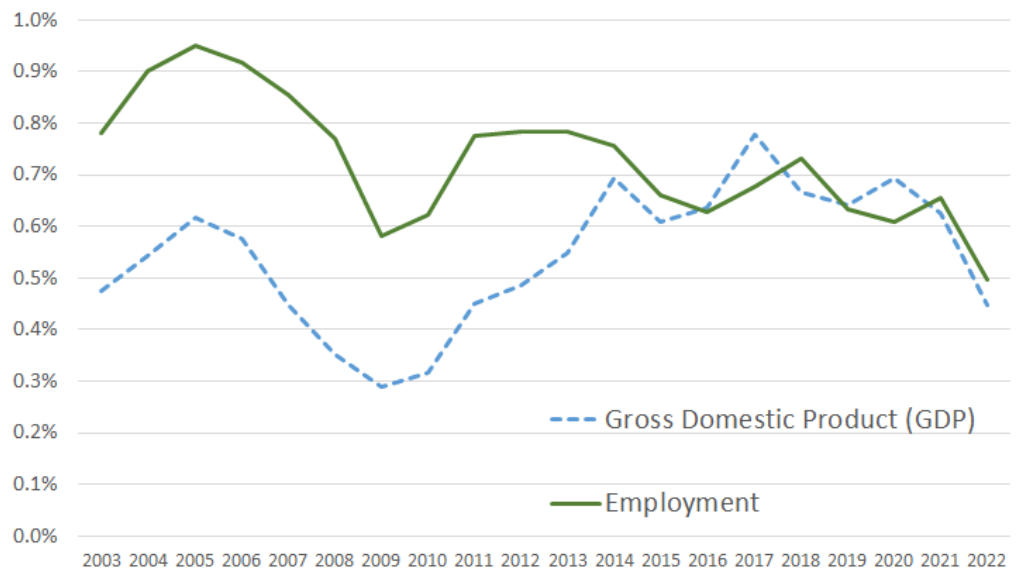
FOREST SECTOR GDP AND JOBS

0.4%
of total
county
GDP
-29% from 2021

0.5%
of total
county
employment
-24% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



ADA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

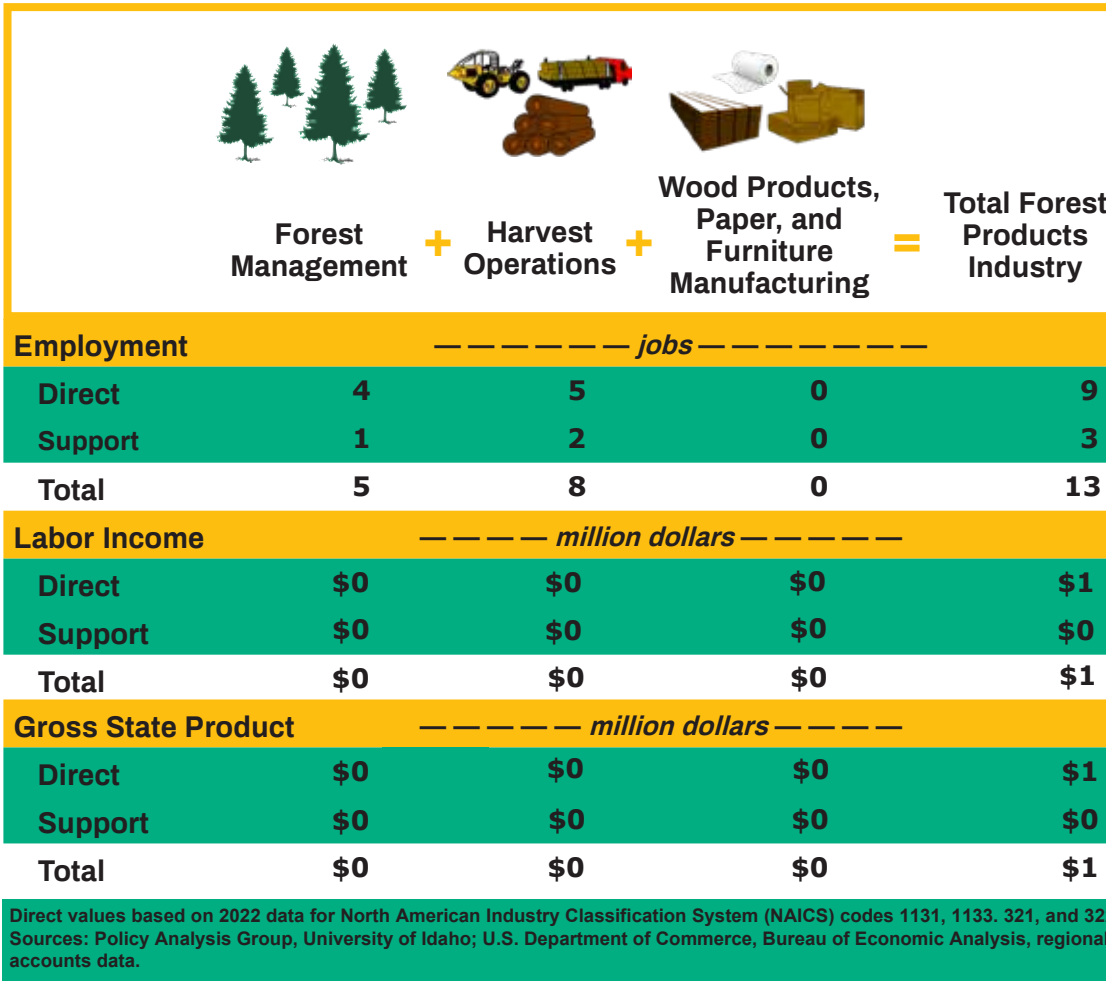


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **13** jobs



Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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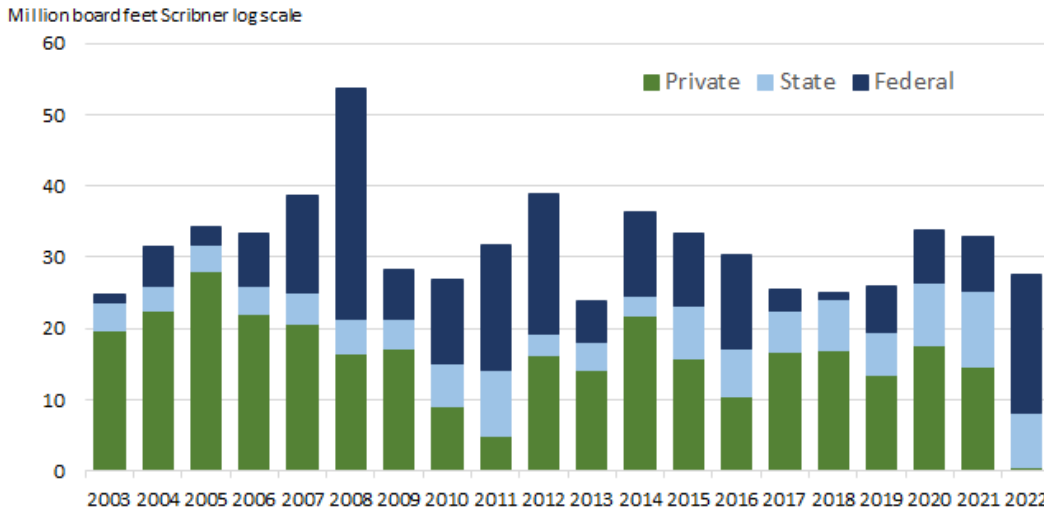


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ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Adams County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

28
million board feet
-16% from 2021

2%
from Private lands

27%
from State lands

71%
from Federal lands

FOREST SECTOR GDP AND JOBS

8.6%

of total
county
GDP

+8% from 2021

12.1%

of total
county
employment

+22% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



University of Idaho
College of Natural Resources

Idaho Forest, Wildlife and
Range Experiment Station
Moscow, Idaho

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ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$66 Million to Idaho's Gross State Product
More than **690 jobs**

Employment ———— <i>jobs</i> ————				
Direct	85	121	216	421
Support	25	47	202	274
Total	109	168	418	695
Labor Income ———— <i>million dollars</i> ————				
Direct	\$6.4	\$5.6	\$18.6	\$30.6
Support	\$1.9	\$2.2	\$17.4	\$21.4
Total	\$8.3	\$7.8	\$36.0	\$52.1
Gross State Product ———— <i>million dollars</i> ————				
Direct	\$8.5	\$5.7	\$24.2	\$38.4
Support	\$2.5	\$2.2	\$22.6	\$27.3
Total	\$11.0	\$7.9	\$46.8	\$65.7
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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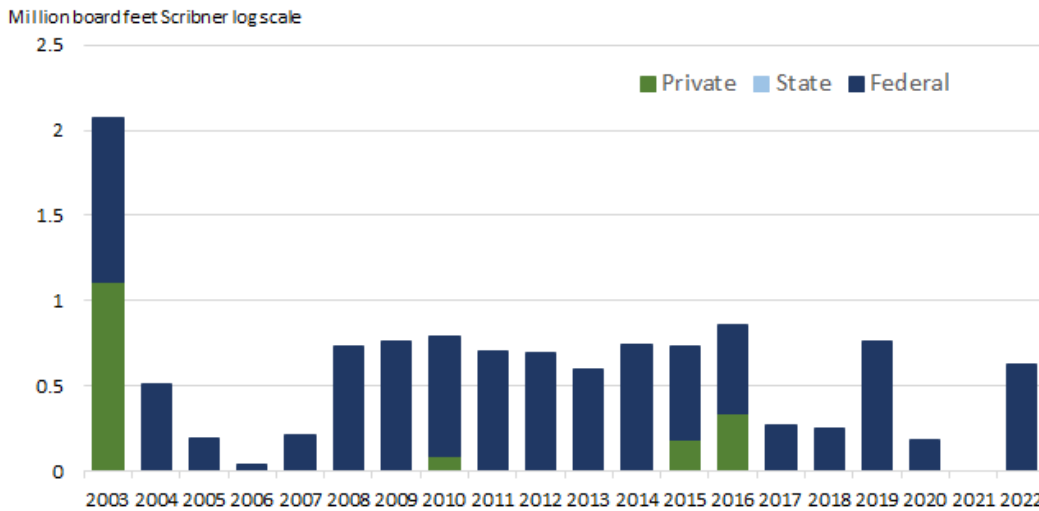


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BANNOCK COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bannock County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.6
million board feet
+100% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.2%
of total
county
GDP
+13% from 2021

0.2%
of total
county
employment
-65% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BANNOCK COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **6 jobs**

Employment	<i>----- jobs -----</i>			
Direct	2	3	0	5
Support	1	1	0	2
Total	2	4	0	6
Labor Income	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2021 data for North American Industry Classification System (NAICS) codes 1131, 1133. 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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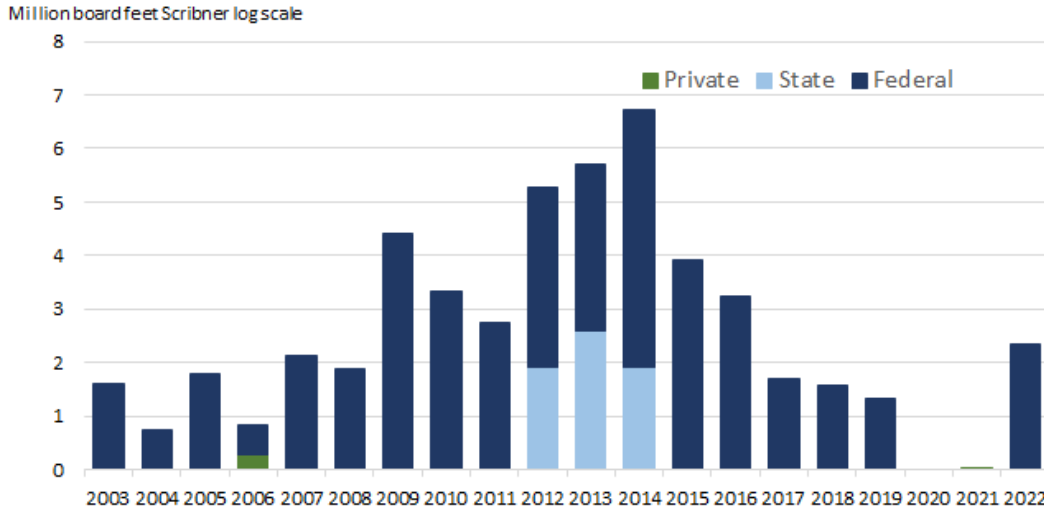


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BEAR LAKE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bear Lake County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

2.4
million board feet
+100% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

2.1%
of total
county
GDP
+65% from 2021

1.5%
of total
county
employment
+86% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BEAR LAKE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

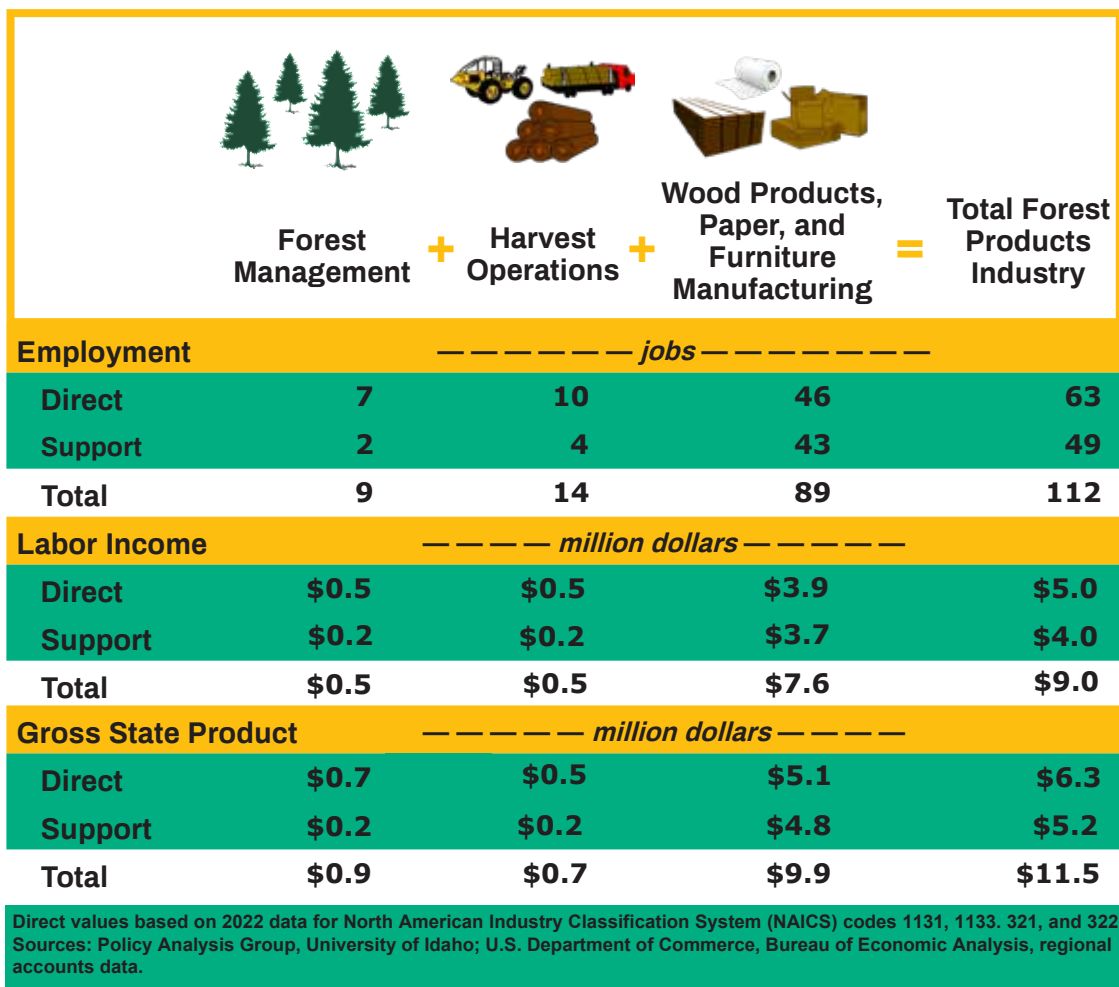


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$11.5 Million to Idaho's Gross State Product
More than **110 jobs**



Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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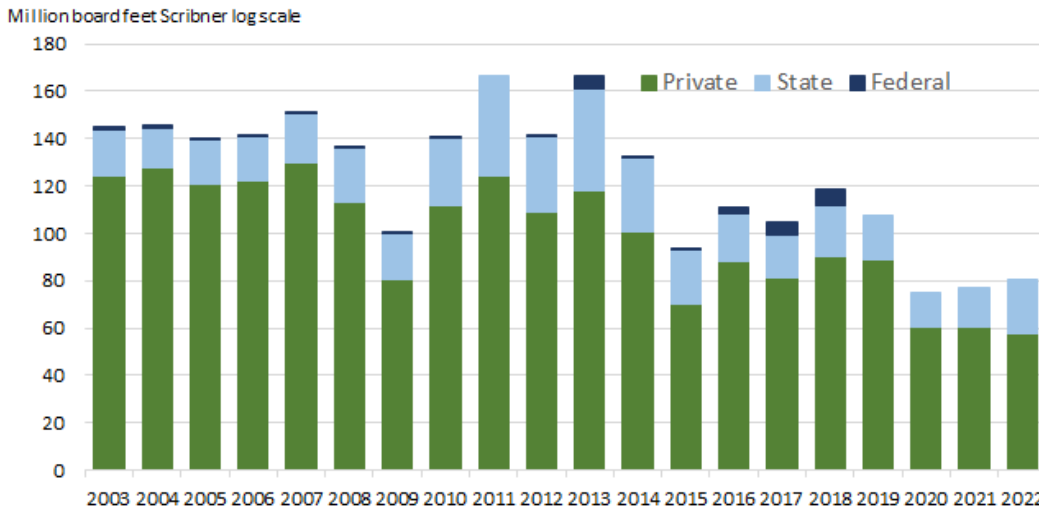


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BENEWAH COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Benewah County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

81
million board feet
+5% from 2021

71%
from Private lands

29%
from State lands

0%
from Federal lands

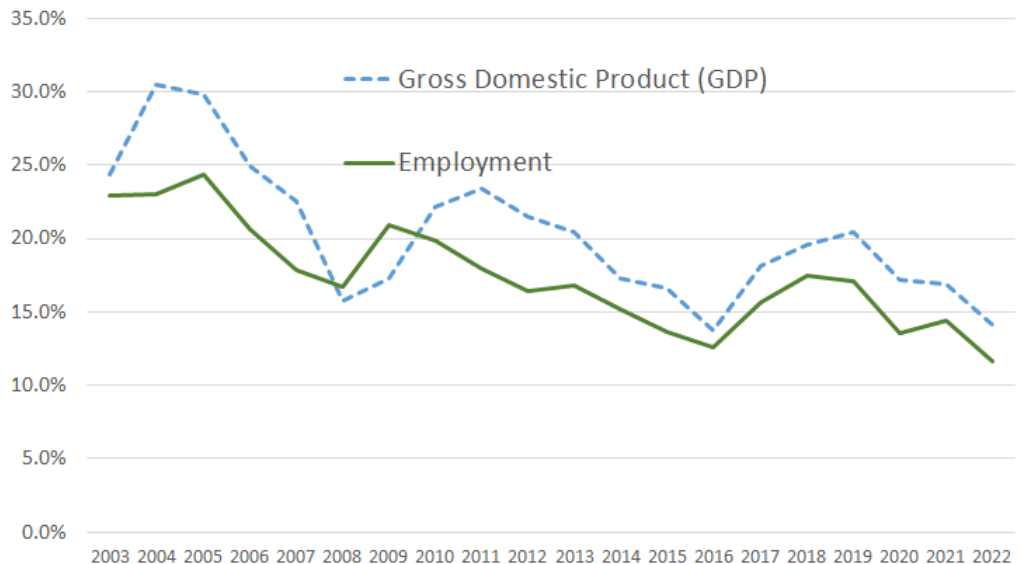
FOREST SECTOR GDP AND JOBS

14%
of total
county
GDP
-17% from 2021

12%
of total
county
employment
-19% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BENEWAH COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

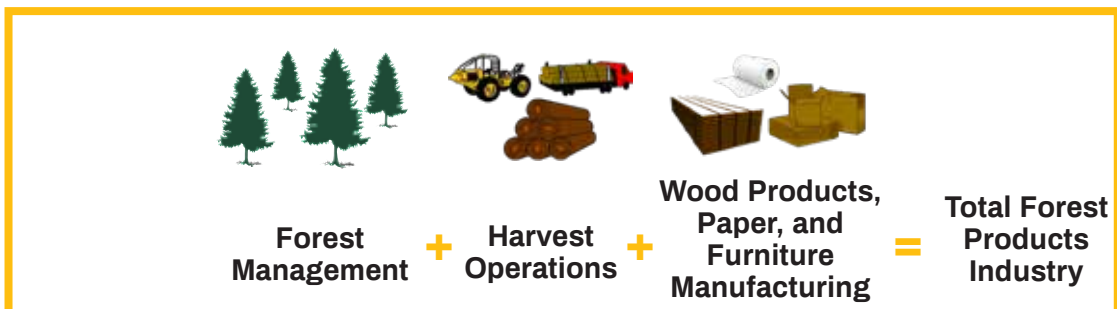


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$452 Million to Idaho's Gross State Product
More than **4,300** jobs



Employment	----- jobs -----			
Direct	247	353	1,834	2,434
Support	72	138	1,710	1,920
Total	319	491	3,544	4,354
Labor Income	----- million dollars -----			
Direct	\$19	\$16	\$158	\$193
Support	\$5	\$6	\$147	\$159
Total	\$24	\$23	\$305	\$352
Gross State Product	----- million dollars -----			
Direct	\$25	\$17	\$206	\$247
Support	\$7	\$6	\$192	\$205
Total	\$32	\$23	\$397	\$452

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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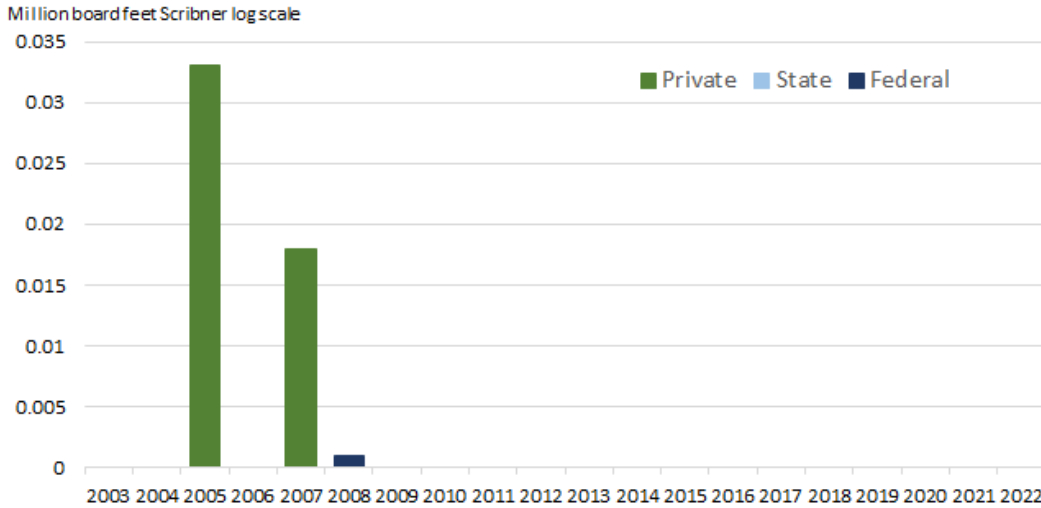
Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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BINGHAM COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bingham County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.2%
of total
county
GDP
-48% from 2021

0.2%
of total
county
employment
-29% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BINGHAM COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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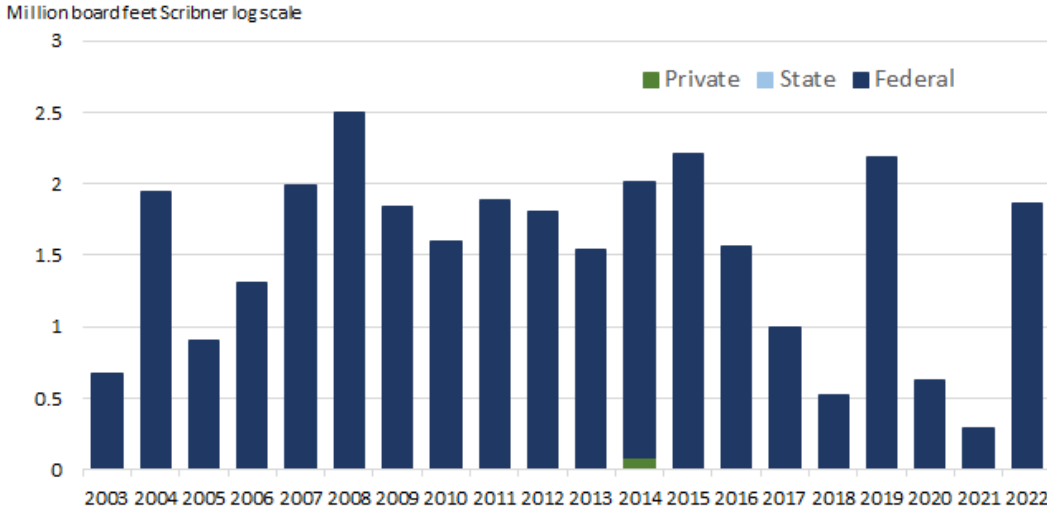


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BLAINE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Blaine County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

1.9
million board feet
+532% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

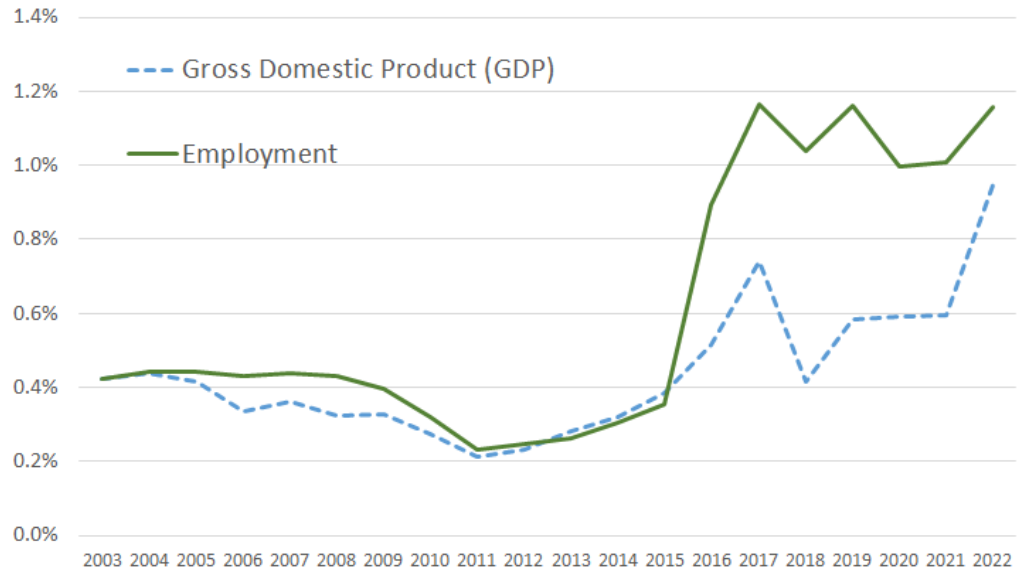
FOREST SECTOR GDP AND JOBS

0.9%
of total
county
GDP
+59% from 2021

1.2%
of total
county
employment
+15% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BLAINE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$1 Million to Idaho's Gross State Product
More than **18 jobs**

Employment	<i>----- jobs -----</i>			
Direct	5.7	8.1	0	13.8
Support	1.7	3.2	0	4.9
Total	7.4	11.3	0	18.7
Labor Income	<i>----- million dollars -----</i>			
Direct	\$0.4	\$0.4	\$0.0	\$0.8
Support	\$0.1	\$0.1	\$0.0	\$0.3
Total	\$0.6	\$0.5	\$0.0	\$1.1
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$0.6	\$0.4	\$0.0	\$1.0
Support	\$0.2	\$0.1	\$0.0	\$0.3
Total	\$0.7	\$0.5	\$0.0	\$1.3
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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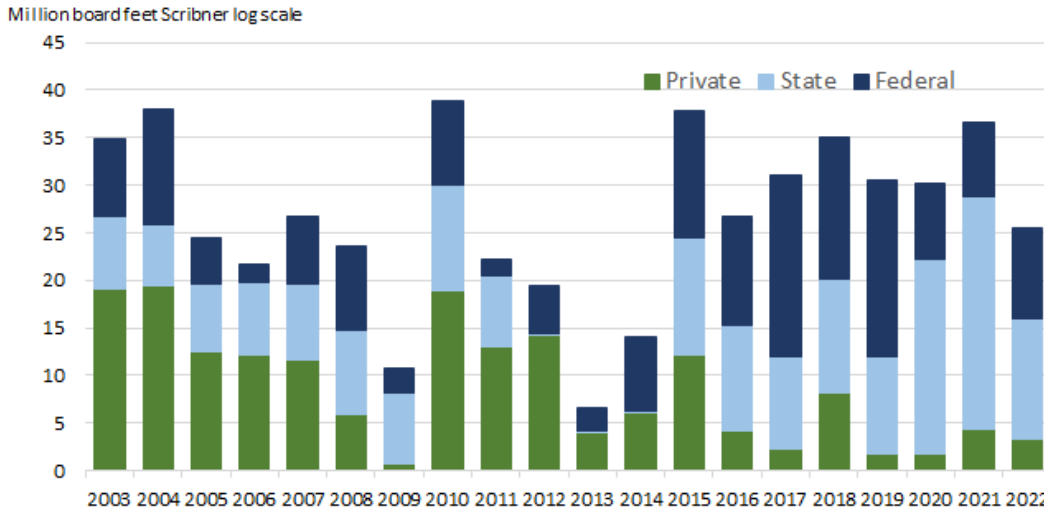


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BOISE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Boise County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

26
million board feet
-30% from 2021

13%
from Private lands

50%
from State lands

38%
from Federal lands

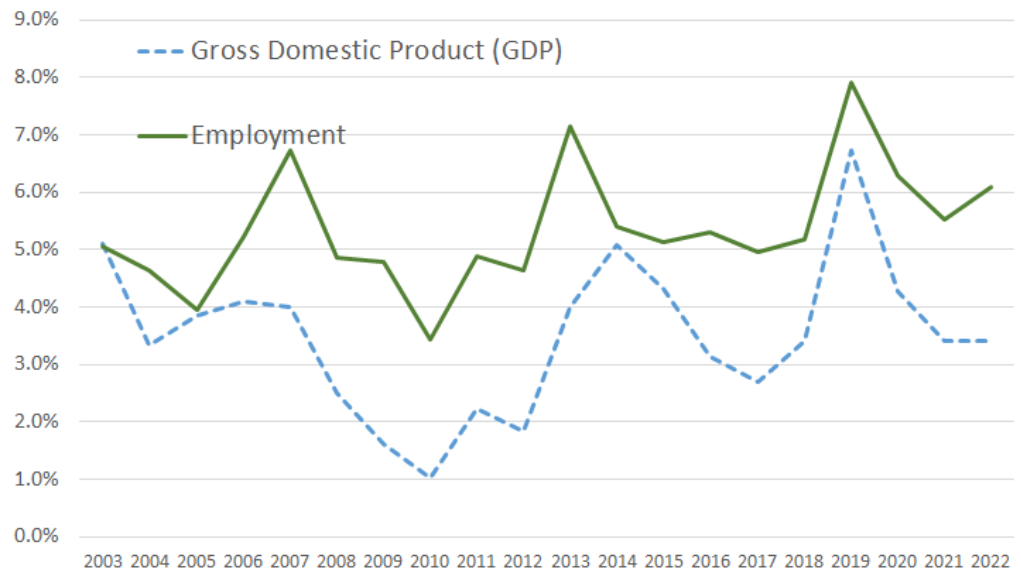
FOREST SECTOR GDP AND JOBS

3.4%
of total county
GDP
+0% from 2021

6.1%
of total county
employment
+10% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BOISE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$15 Million to Idaho's Gross State Product
More than **250 jobs**

Employment ———— <i>jobs</i> ————				
Direct	78	112	9	199
Support	23	44	9	75
Total	101	155	18	275
Labor Income ———— <i>million dollars</i> ————				
Direct	\$5.9	\$5.2	\$0.8	\$11.9
Support	\$1.7	\$2.0	\$0.4	\$4.5
Total	\$7.7	\$7.2	\$1.6	\$16.4
Gross State Product ———— <i>million dollars</i> ————				
Direct	\$7.9	\$5.2	\$1.0	\$14.2
Support	\$2.3	\$2.1	\$1.0	\$5.3
Total	\$10.2	\$7.3	\$2.0	\$19.59
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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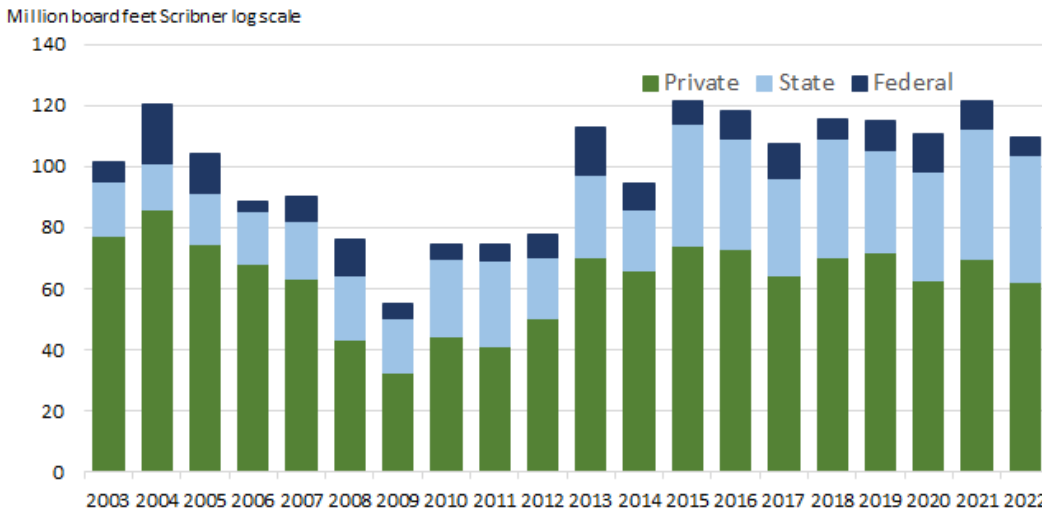


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BONNER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bonner County Timber Harvest by Ownership
2003 - 2022



109
million board feet
-10% from 2021

57%
from Private lands

38%
from State lands

5%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

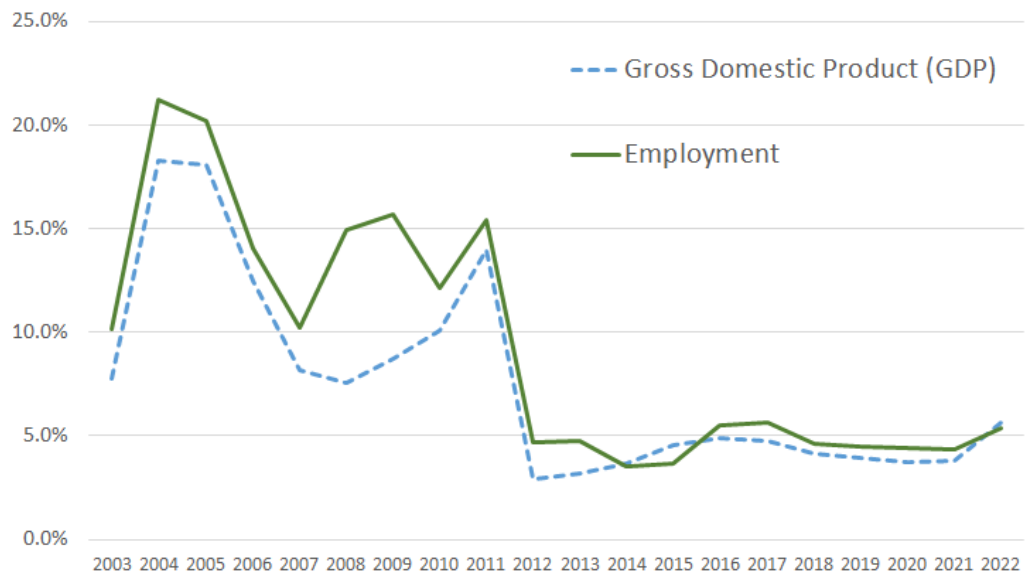
FOREST SECTOR GDP AND JOBS

5.6%
of total
county
GDP
+50% from 2021

5.4%
of total
county
employment
+24% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BONNER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$312 Million to Idaho's Gross State Product
and more than **3,200** jobs

Employment	<i>jobs</i>			
Direct	335	478	1,096	1,909
Support	98	187	1,022	1,307
Total	433	665	2,118	3,216
Labor Income	<i>million dollars</i>			
Direct	\$25	\$22	\$94	\$142
Support	\$7	\$9	\$88	\$104
Total	\$33	\$31	\$183	\$246
Gross State Product	<i>million dollars</i>			
Direct	\$34	\$22	\$123	\$179
Support	\$10	\$9	\$115	\$133
Total	\$44	\$31	\$237	\$312
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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Greg Latta, Ph.D., Director

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

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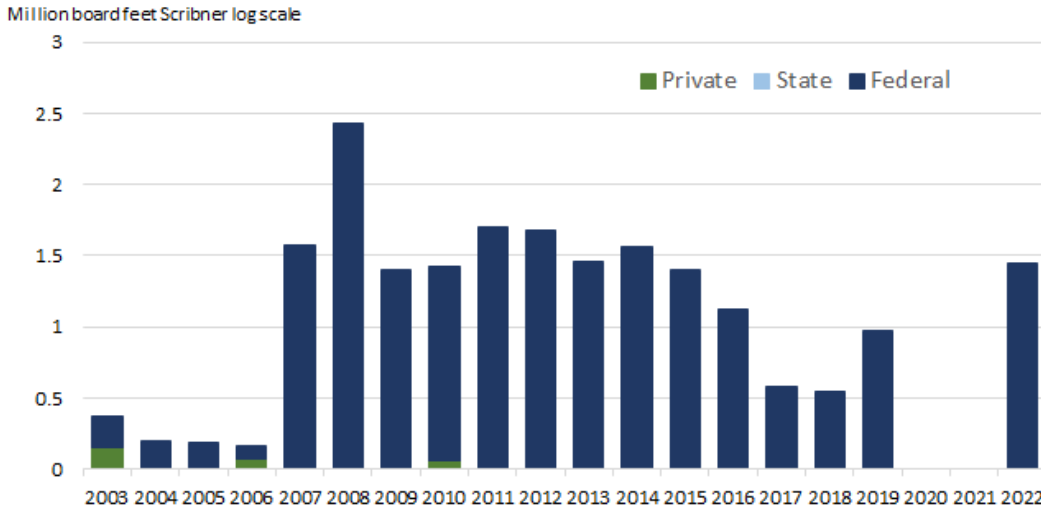


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BONNEVILLE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bonneville County Timber Harvest by Ownership
2003 - 2022



1.4
million board feet
+100% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

0.9%
of total
county
GDP
+20% from 2021

0.8%
of total
county
employment
-7% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BONNEVILLE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$1 Million to Idaho's Gross State Product
and **14** jobs

Employment	<i>jobs</i>			
Direct	4.4	6.3	0	10.7
Support	1.3	2.5	0	3.8
Total	5.7	8.8	0	14.4
Labor Income	<i>million dollars</i>			
Direct	\$0.3	\$0.3	\$0	\$0.6
Support	\$0.1	\$0.1	\$0	\$0.2
Total	\$0.4	\$0.4	\$0	\$0.8
Gross State Product	<i>million dollars</i>			
Direct	\$0.4	\$0.3	\$0	\$0.7
Support	\$0.1	\$0.1	\$0	\$0.2
Total	\$0.6	\$0.4	\$0	\$1.0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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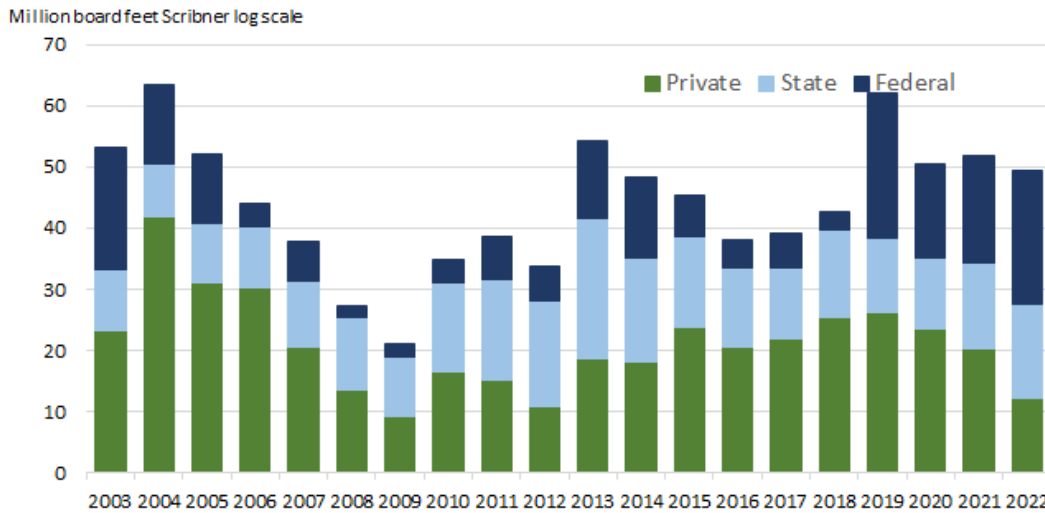


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BOUNDARY COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Boundary County Timber Harvest by Ownership
2003 - 2022



49
million board feet
-5% from 2021

25%
from Private lands

31%
from State lands

45%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

15%
of total county
GDP
+6% from 2021

14%
of total county
employment
-10% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BOUNDARY COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$204 Million to Idaho's Gross State Product
More than **2,000** jobs

Employment	<i>jobs</i>			
Direct	115	216	787	1,154
Support	44	85	734	863
Total	195	300	1,521	2,017
Labor Income	<i>million dollars</i>			
Direct	\$11	\$10	\$68	\$89
Support	\$3	\$4	\$63	\$71
Total	\$15	\$14	\$131	\$160
Gross State Product	<i>million dollars</i>			
Direct	\$15	\$10	\$88	\$114
Support	\$4	\$4	\$82	\$91
Total	\$20	\$14	\$171	\$204
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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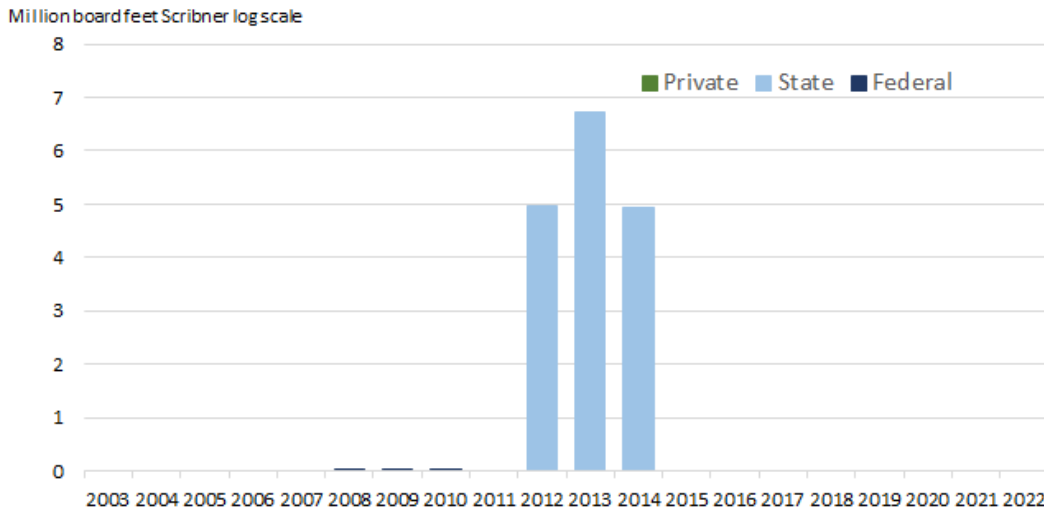


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BUTTE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Butte County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

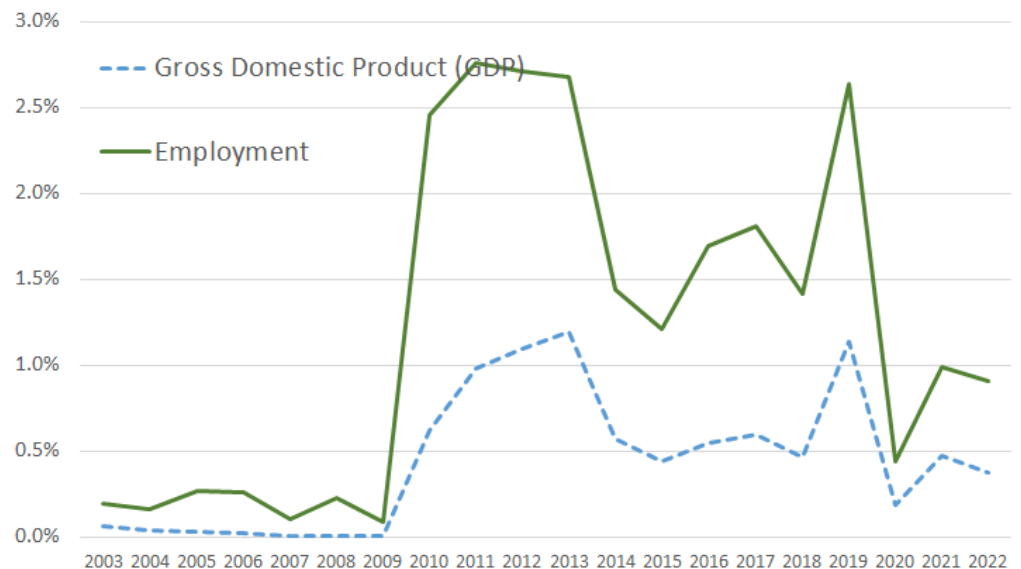
FOREST SECTOR GDP AND JOBS

0.4%
of total
county
GDP
-22% from 2021

0.9%
of total
county
employment
-8% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



BUTTE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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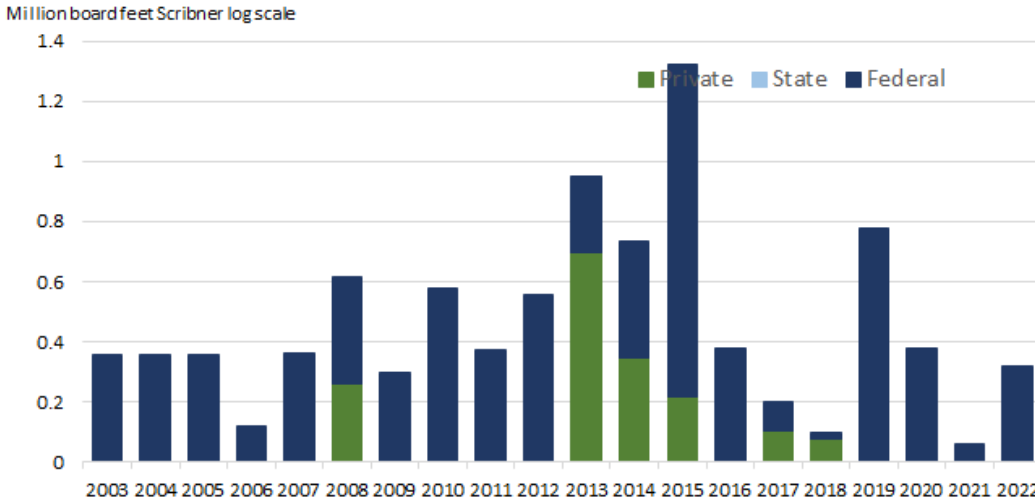


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CAMAS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Camas County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.03
million board feet
+419% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

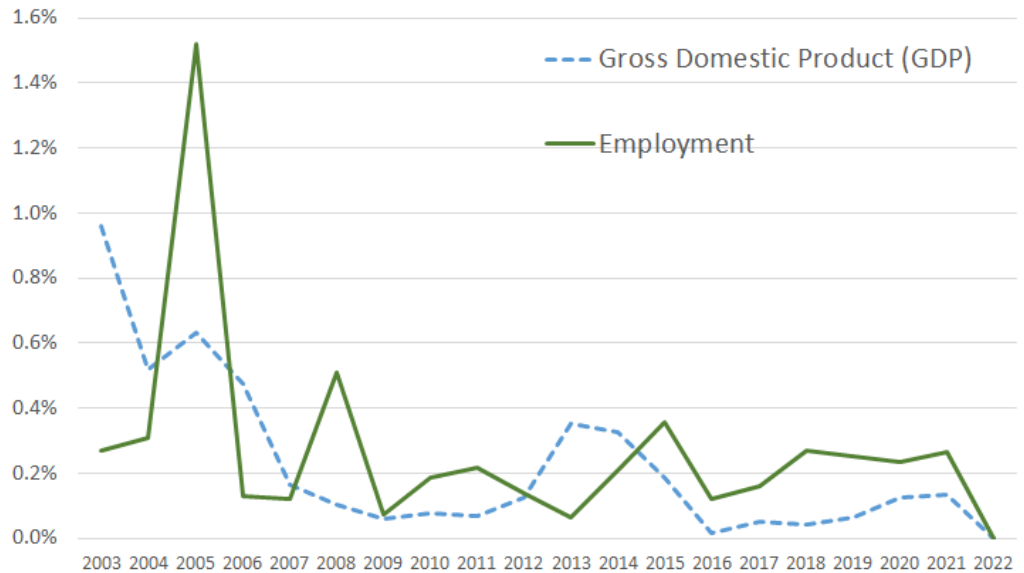
FOREST SECTOR GDP AND JOBS

0.0%
of total
county
GDP
-100% from 2021

0.0%
of total
county
employment
-100% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CAMAS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0.2 Million to Idaho's Gross State Product
and **3 jobs**

Employment	<i>jobs</i>			
Direct	1	1	0	2
Support	0	1	0	1
Total	1	2	0	3
Labor Income	<i>million dollars</i>			
Direct	\$0.1	\$0.1	\$0	\$0.1
Support	\$0.0	\$0.0	\$0	\$0.0
Total	\$0.1	\$0.1	\$0	\$0.2
Gross State Product	<i>million dollars</i>			
Direct	\$0.1	\$0.1	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.1
Total	\$0.1	\$0.1	\$0	\$0.2
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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CANYON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Canyon County Timber Harvest by Ownership
2003 - 2022



0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

2.0%
of total
county
GDP
-8% from 2021

1.7%
of total
county
employment
-4% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CANYON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment ----- jobs -----				
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income ----- million dollars -----				
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product ----- million dollars -----				
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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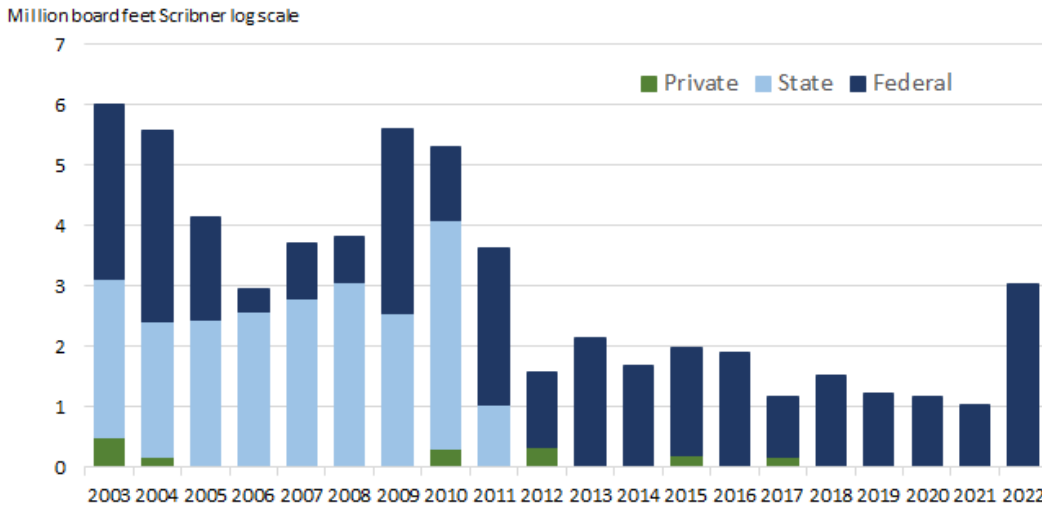


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CARIBOU COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Caribou County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

3
million board feet
+192% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

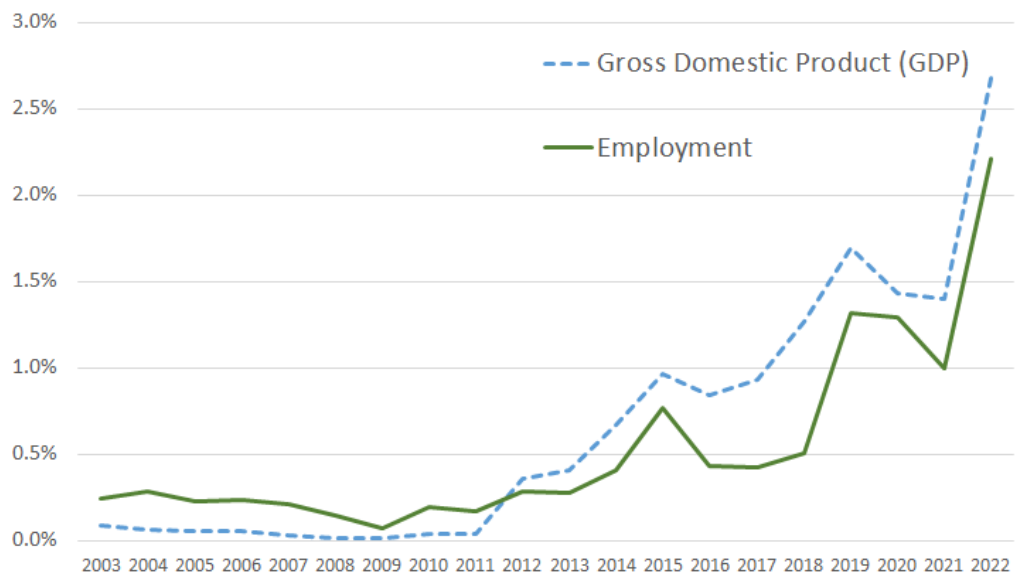
FOREST SECTOR GDP AND JOBS

2.7%
of total
county
GDP
+92% from 2021

2.2%
of total
county
employment
+122% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CARIBOU COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

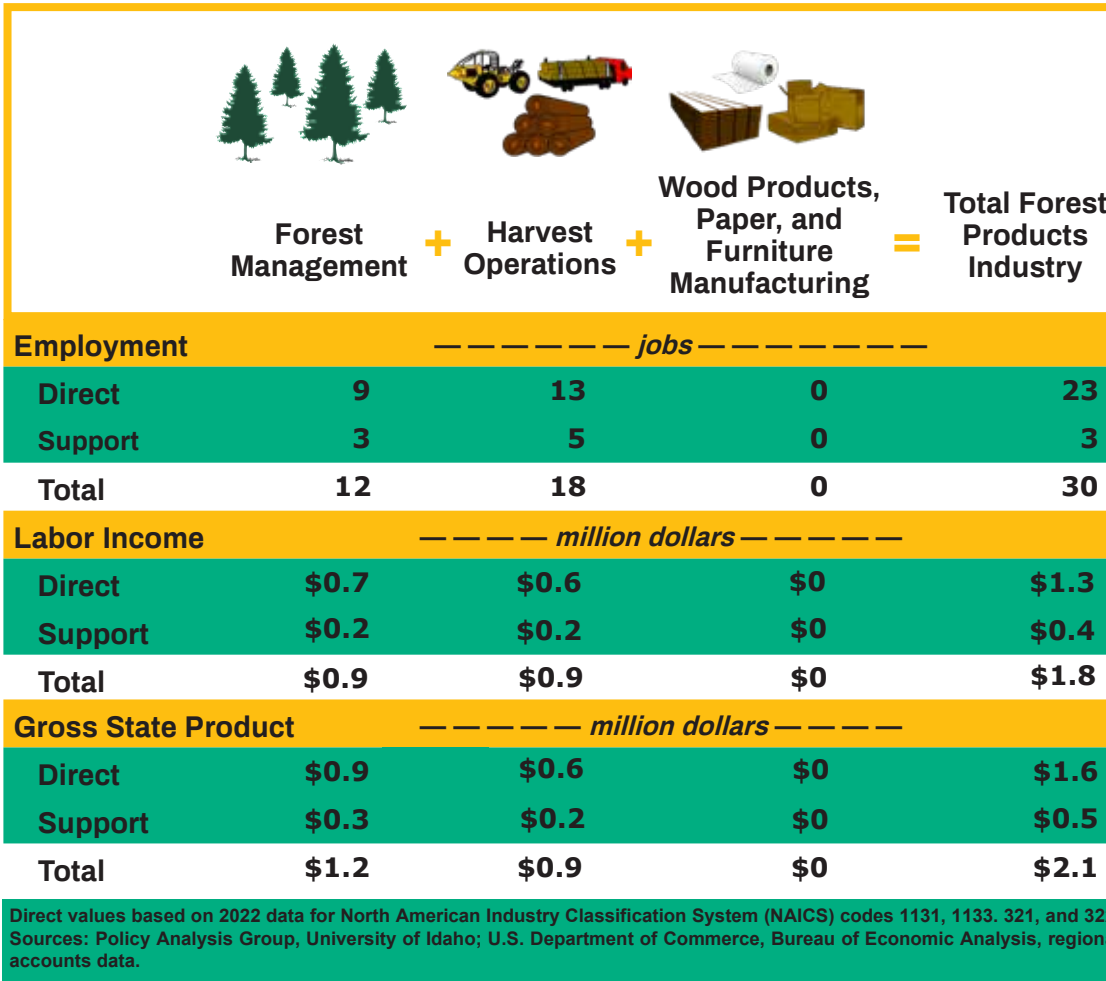


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$2 Million to Idaho's Gross State Product
More than **30 jobs**



Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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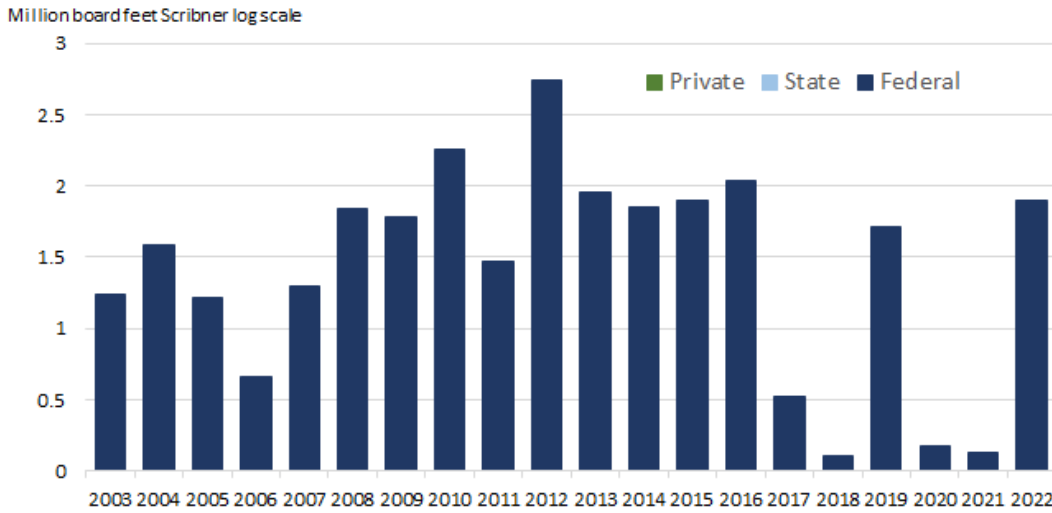


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CASSIA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Cassia County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

1.9
million board feet
+1367% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.3%
of total
county
GDP
-14% from 2021

0.6%
of total
county
employment
-3% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CASSIA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$1.3 Million to Idaho's Gross State Product
and **19 jobs**

Employment	<i>jobs</i>			
Direct	6	8	0	14
Support	2	3	0	5
Total	7	11	0	19
Labor Income	<i>million dollars</i>			
Direct	\$0.4	\$0.4	\$0	\$0.8
Support	\$0.1	\$0.1	\$0	\$0.3
Total	\$0.6	\$0.5	\$0	\$1.1
Gross State Product	<i>million dollars</i>			
Direct	\$0.6	\$0.4	\$0	\$1.0
Support	\$0.2	\$0.2	\$0	\$0.3
Total	\$0.8	\$0.5	\$0	\$1.3
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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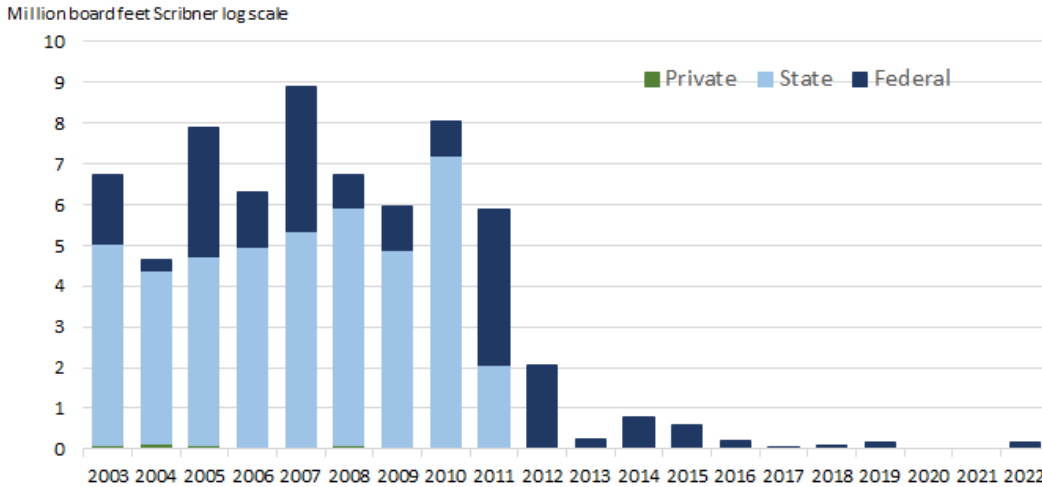


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CLARK COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Clark County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.2
million board feet
+100% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

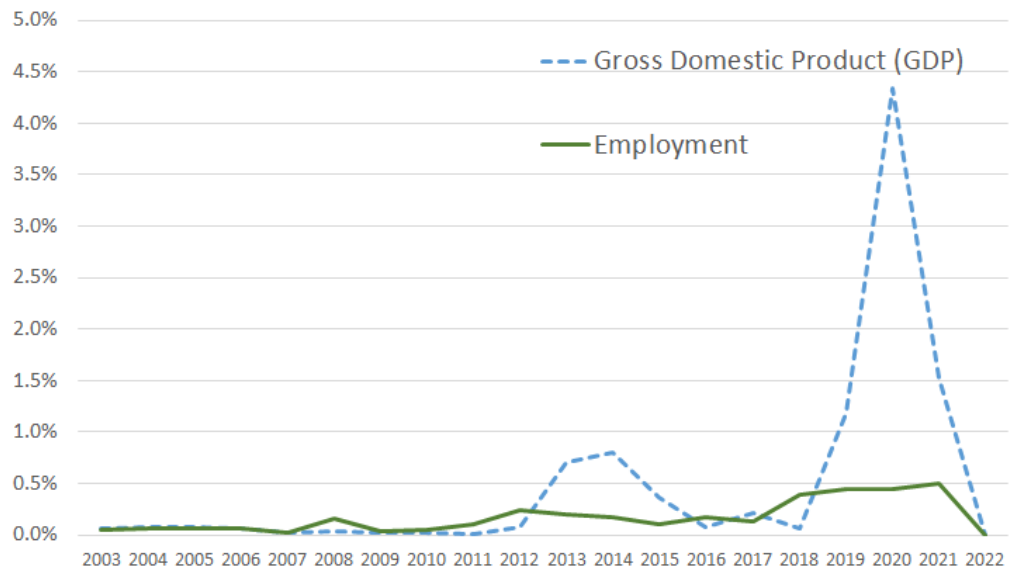
FOREST SECTOR GDP AND JOBS

0.0%
of total
county
GDP
-100% from 2021

0.0%
of total
county
employment
-100% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CLARK COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0.1 Million to Idaho's Gross State Product
and more than **1** job

Employment	<i>jobs</i>			
Direct	0.5	0.7	0	1.1
Support	0.1	0.3	0	0.4
Total	0.6	0.9	0	1.5
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0.1
Support	\$0	\$0	\$0	\$0.0
Total	\$0	\$0	\$0	\$0.1
Gross State Product	<i>million dollars</i>			
Direct	\$0.0	\$0	\$0	\$0.1
Support	\$0.0	\$0	\$0	\$0.0
Total	\$0.1	\$0	\$0	\$0.1
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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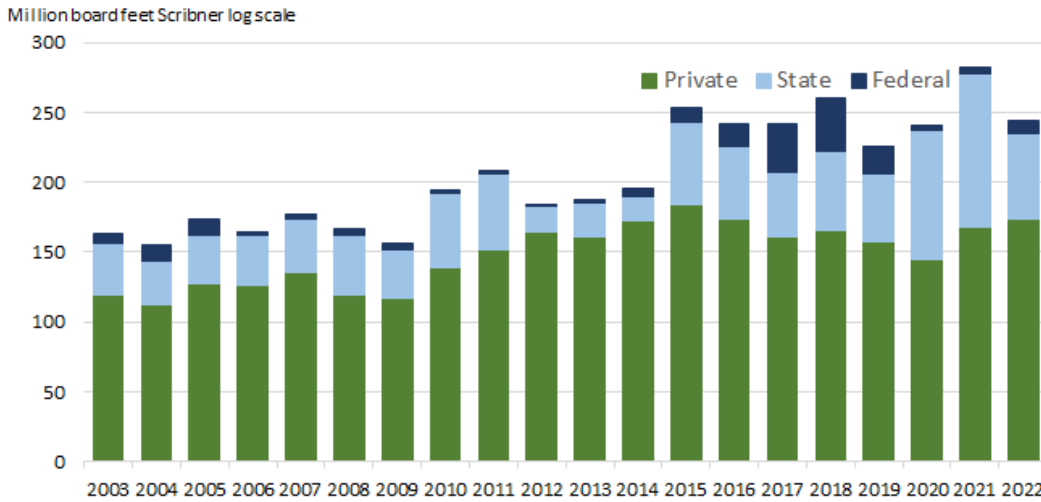


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CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Clearwater County Timber Harvest by Ownership
2003 - 2022



244
million board feet
-14% from 2021

71%
from Private lands

25%
from State lands

4%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

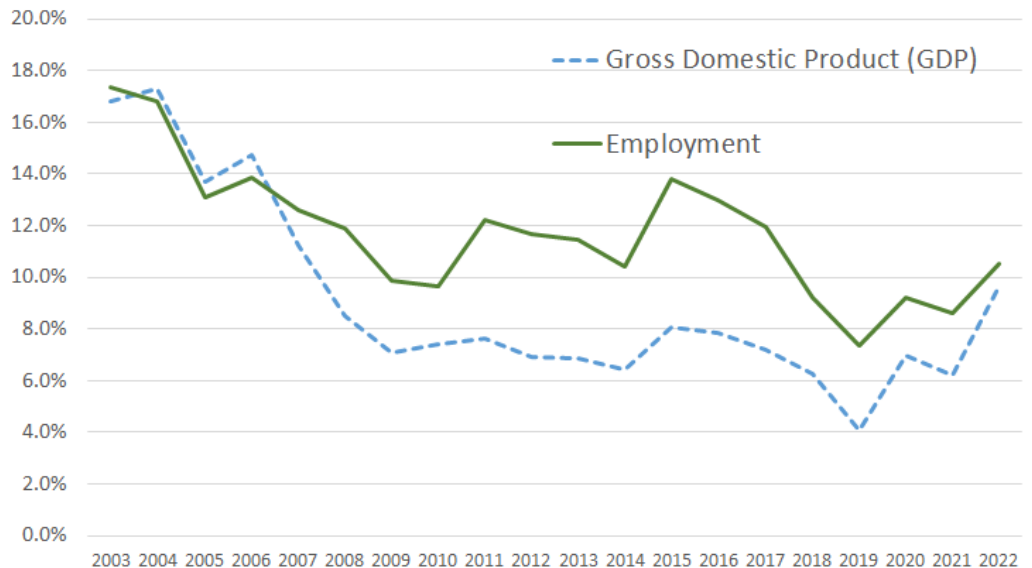
FOREST SECTOR GDP AND JOBS

9.6%
of total county
GDP
+54% from 2021

10.5%
of total county
employment
+22% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$213 Million to Idaho's Gross State Product
More than **2,800** jobs

Employment	<i>jobs</i>			
Direct	745	1,063	215	2,023
Support	218	417	200	835
Total	963	1,480	415	2,858
Labor Income	<i>million dollars</i>			
Direct	\$57	\$49	\$19	\$124
Support	\$17	\$19	\$17	\$53
Total	\$73	\$68	\$36	\$177
Gross State Product	<i>million dollars</i>			
Direct	\$75	\$50	\$24	\$149
Support	\$22	\$20	\$22	\$64
Total	\$97	\$69	\$47	\$213
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

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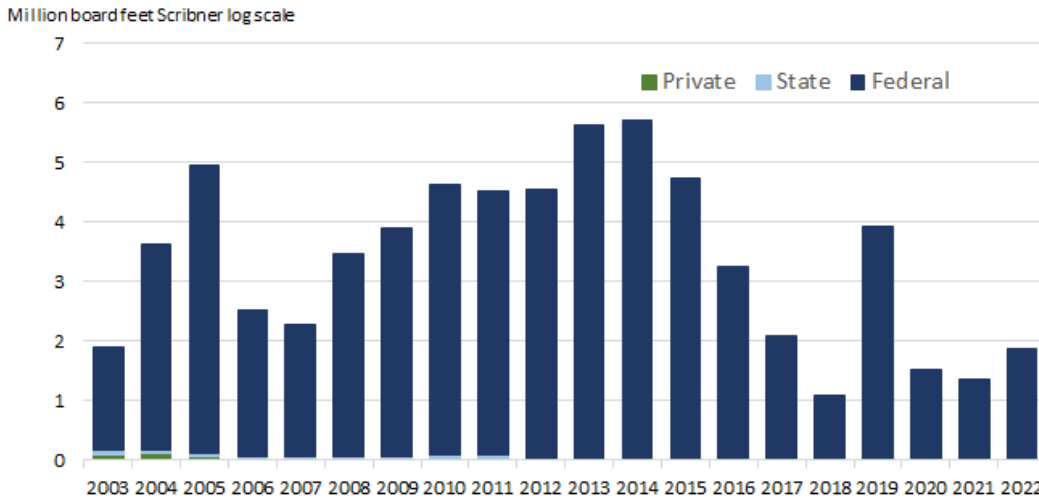


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CUSTER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Custer County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

1.9
million board feet
+38% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

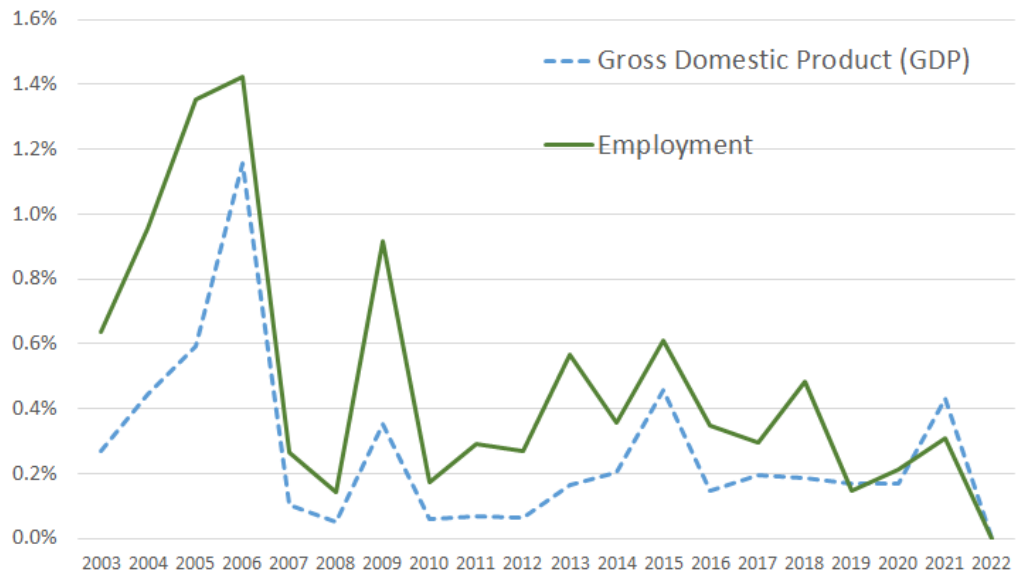
FOREST SECTOR GDP AND JOBS

0.0%
of total
county
GDP
-100% from 2021

0.0%
of total
county
employment
-100% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



CUSTER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$1.3 Million to Idaho's Gross State Product
More than **19** jobs

Employment	<i>jobs</i>			
Direct	6	8	0	14
Support	2	3	0	5
Total	7	11	0	19
Labor Income	<i>million dollars</i>			
Direct	\$0.4	\$0.4	\$0	\$0.8
Support	\$0.1	\$0.1	\$0	\$0.3
Total	\$0.6	\$0.5	\$0	\$1.1
Gross State Product	<i>million dollars</i>			
Direct	\$0.6	\$0.4	\$0	\$1.0
Support	\$0.2	\$0.2	\$0	\$0.3
Total	\$0.8	\$0.5	\$0	\$1.3
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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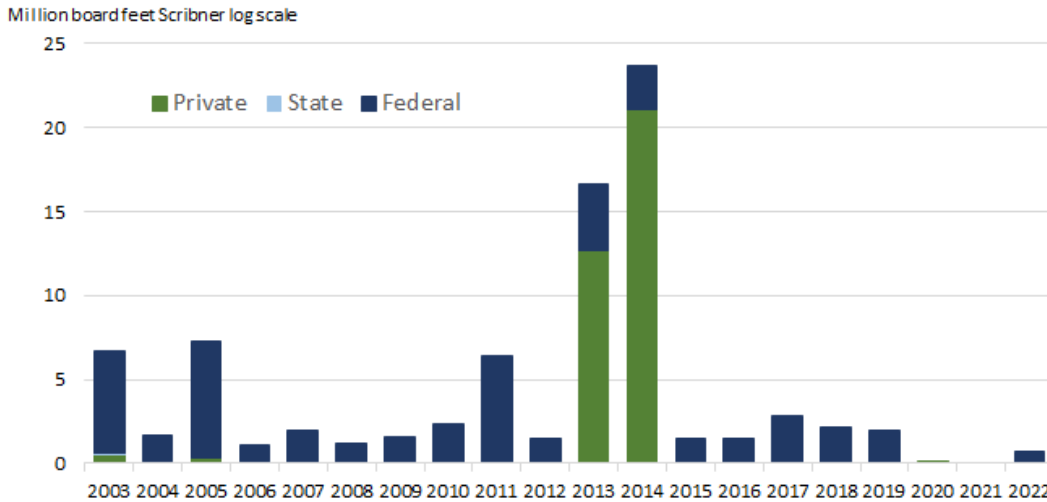


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ELMORE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Elmore County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.7
million board feet
+100% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.2%
of total
county
GDP
-68% from 2021

0.1%
of total
county
employment
-82% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



ELMORE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

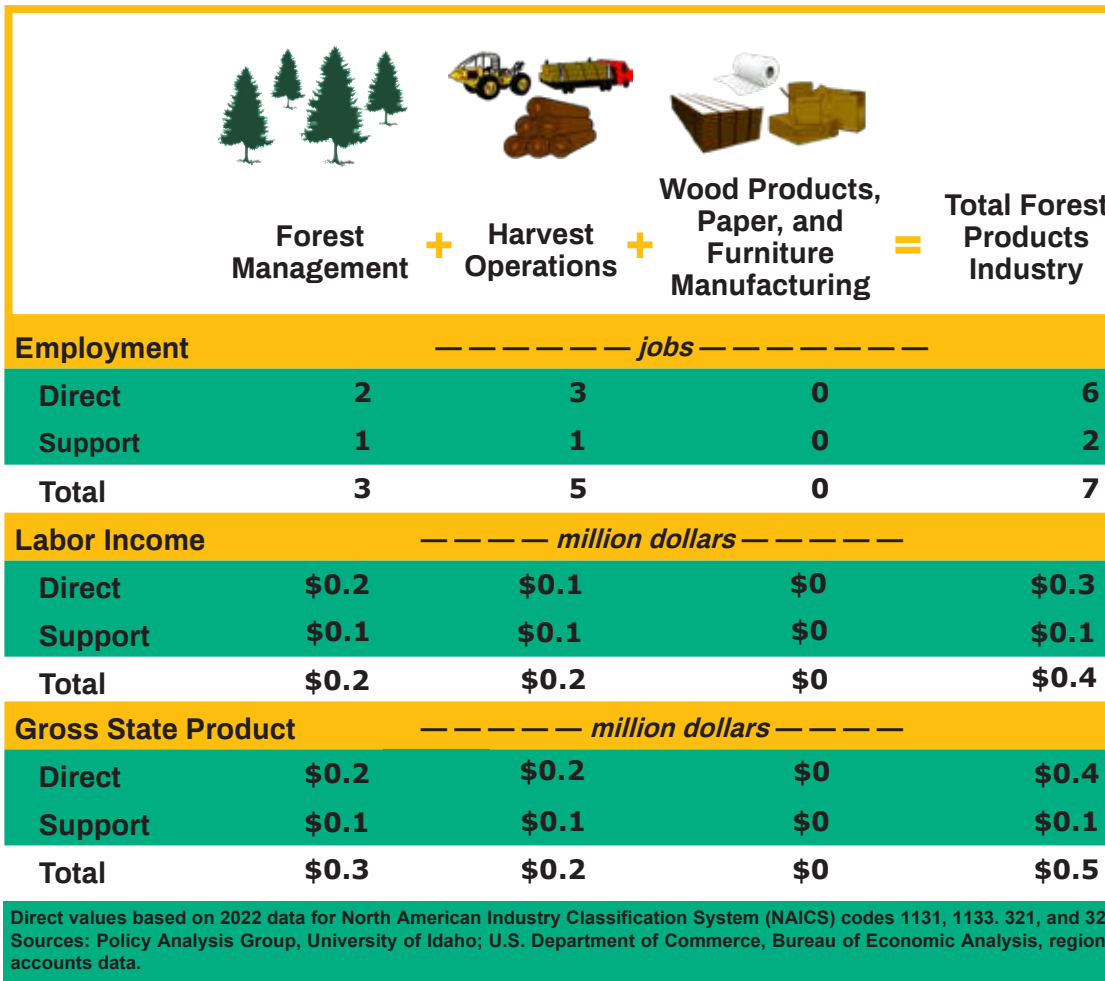


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0.5 Million to Idaho's Gross State Product
and **7** jobs



Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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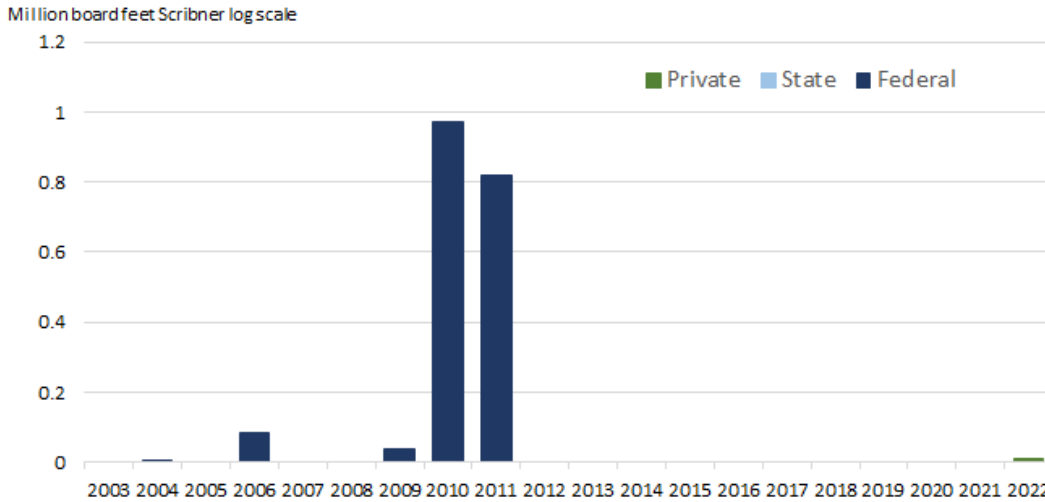


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FRANKLIN COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Franklin County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
+100% from 2021

100%
from Private lands

0%
from State lands

0%
from Federal lands

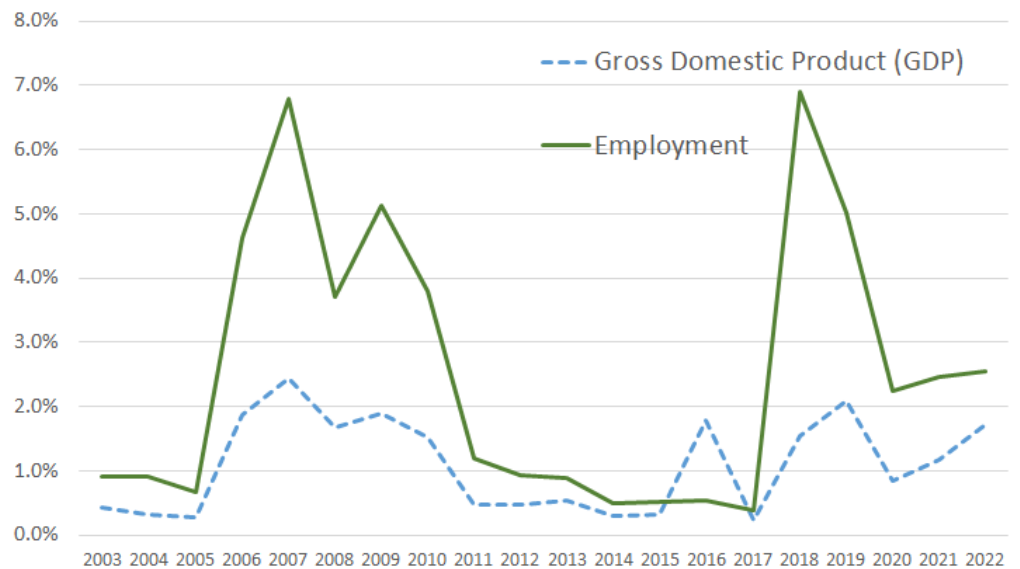
FOREST SECTOR GDP AND JOBS

1.7%
of total
county
GDP
+45% from 2021

2.5%
of total
county
employment
+4% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



FRANKLIN COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**



Employment	----- jobs -----			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	----- million dollars -----			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	----- million dollars -----			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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Greg Latta, Ph.D., Director

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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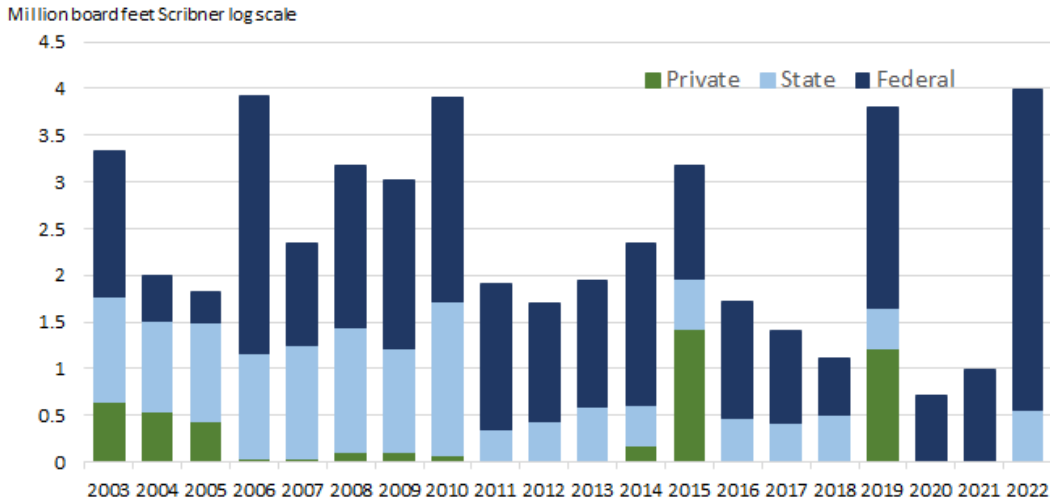


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FREMONT COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Fremont County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

4
million board feet
+302% from 2021

0%
from Private lands

14%
from State lands

86%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.2%
of total
county
GDP
-55% from 2021

0.2%
of total
county
employment
-44% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



FREMONT COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$3.7 Million to Idaho's Gross State Product
More than **48 jobs**

Employment	<i>jobs</i>			
Direct	12	17	4	34
Support	4	7	4	14
Total	16	24	8	48
Labor Income	<i>million dollars</i>			
Direct	\$0.9	\$0.8	\$0.4	\$2.1
Support	\$0.3	\$0.3	\$0.3	\$0.9
Total	\$1.2	\$1.1	\$0.7	\$3.0
Gross State Product	<i>million dollars</i>			
Direct	\$1.2	\$0.8	\$0.5	\$2.5
Support	\$0.4	\$0.3	\$0.5	\$1.1
Total	\$1.6	\$1.1	\$0.9	\$3.7
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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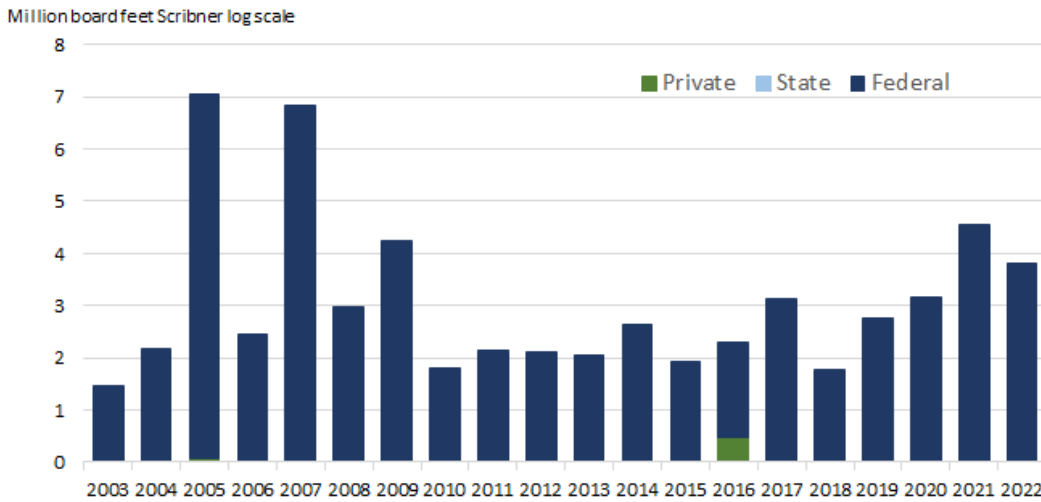


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GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Gem County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

3.8
million board feet
-16% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

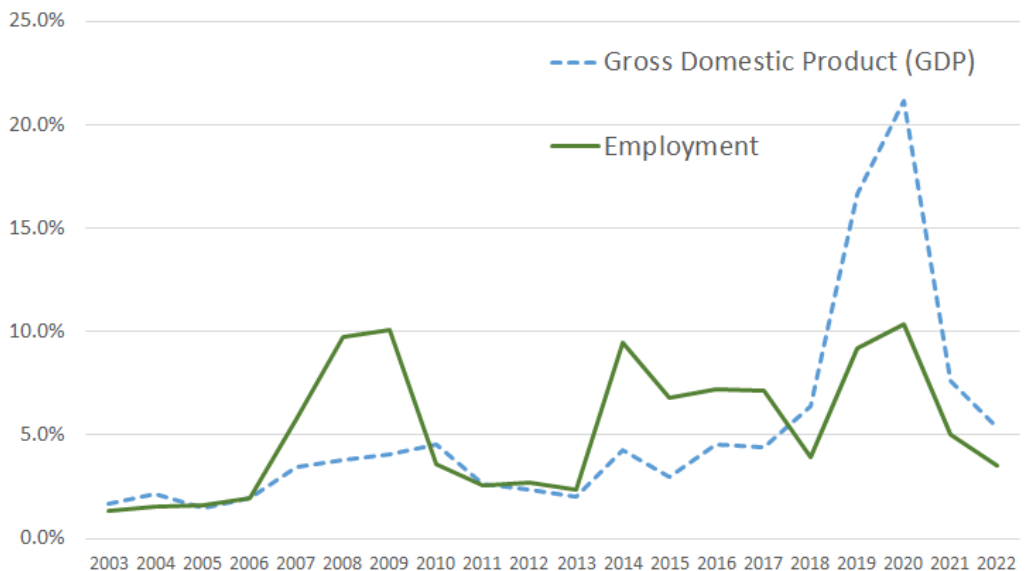
FOREST SECTOR GDP AND JOBS

5.4%
of total county
GDP
-29% from 2021

3.5%
of total county
employment
-30% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$67 Million to Idaho's Gross State Product
More than **600** jobs

Employment ———— <i>jobs</i> ————				
Direct	12	17	299	327
Support	3	7	279	289
Total	15	23	578	616
Labor Income ———— <i>million dollars</i> ————				
Direct	\$0.9	\$0.8	\$26	\$27
Support	\$0.3	\$0.3	\$24	\$25
Total	\$1.1	\$1.1	\$50	\$52
Gross State Product ———— <i>million dollars</i> ————				
Direct	\$1.2	\$0.8	\$34	\$35
Support	\$0.3	\$0.3	\$31	\$32
Total	\$1.5	\$1.1	\$65	\$67
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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GOODING COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Gooding County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

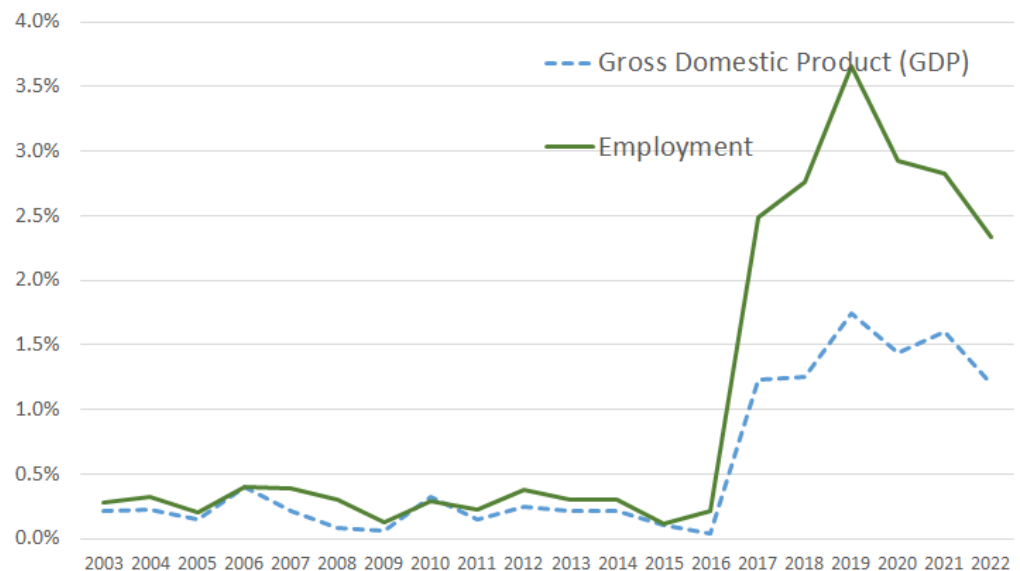
FOREST SECTOR GDP AND JOBS

1.2%
of total
county
GDP
-26% from 2021

2.3%
of total
county
employment
-17% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



GOODING COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

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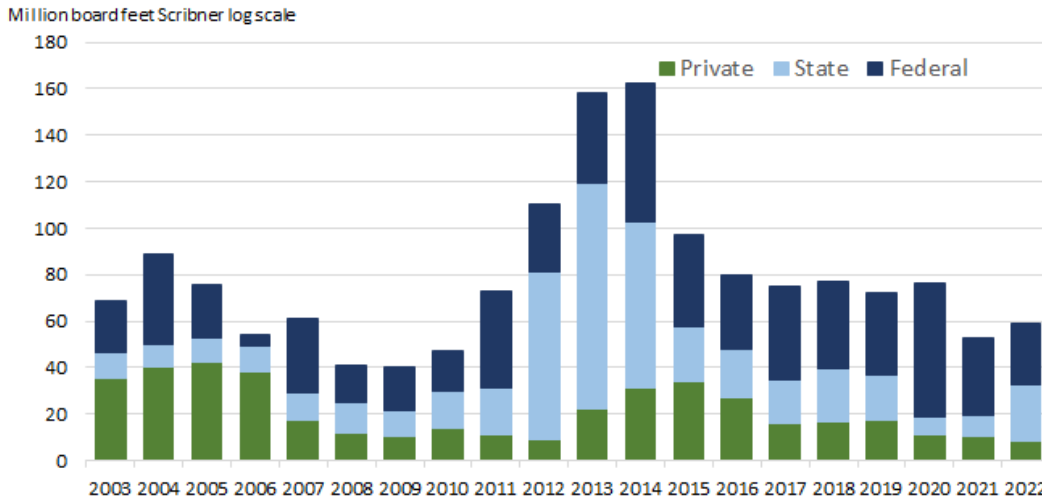


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IDAHO COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Idaho County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

59
million board feet
+12% from 2021

14%
from Private lands

41%
from State lands

44%
from Federal lands

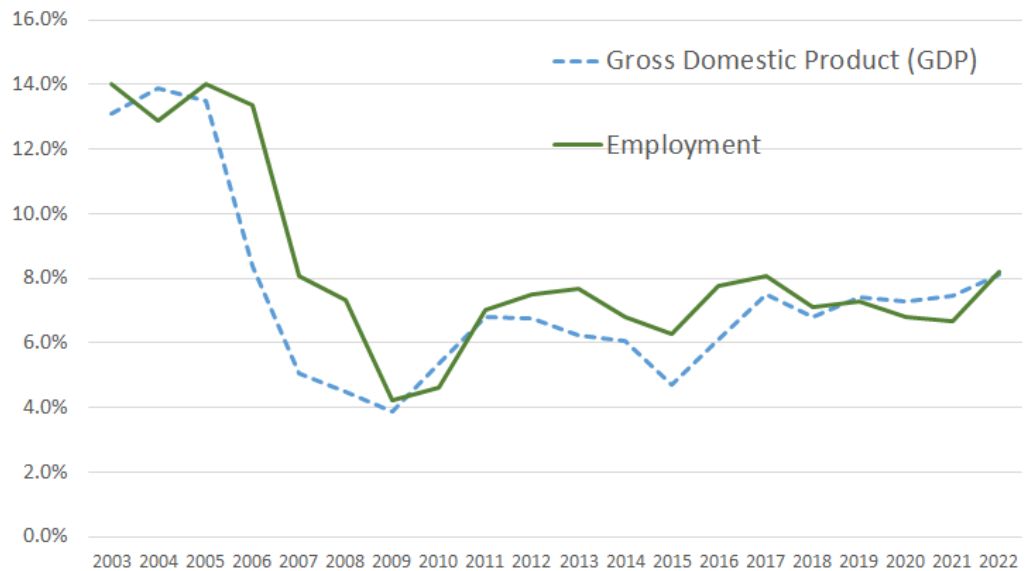
FOREST SECTOR GDP AND JOBS

8.1%
of total
county
GDP
+8% from 2021

8.2%
of total
county
employment
+23% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



IDAHO COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$343 Million to Idaho's Gross State Product
More than **3,200** jobs

Employment ———— <i>jobs</i> ————				
Direct	181	258	1,395	1,834
Support	53	101	1,301	1,455
Total	234	359	2,696	3,289
Labor Income ———— <i>million dollars</i> ————				
Direct	\$14	\$12	\$120	\$146
Support	\$4	\$5	\$112	\$121
Total	\$18	\$17	\$232	\$267
Gross State Product ———— <i>million dollars</i> ————				
Direct	\$18	\$12	\$156	\$187
Support	\$5	\$5	\$146	\$156
Total	\$24	\$17	\$302	\$343
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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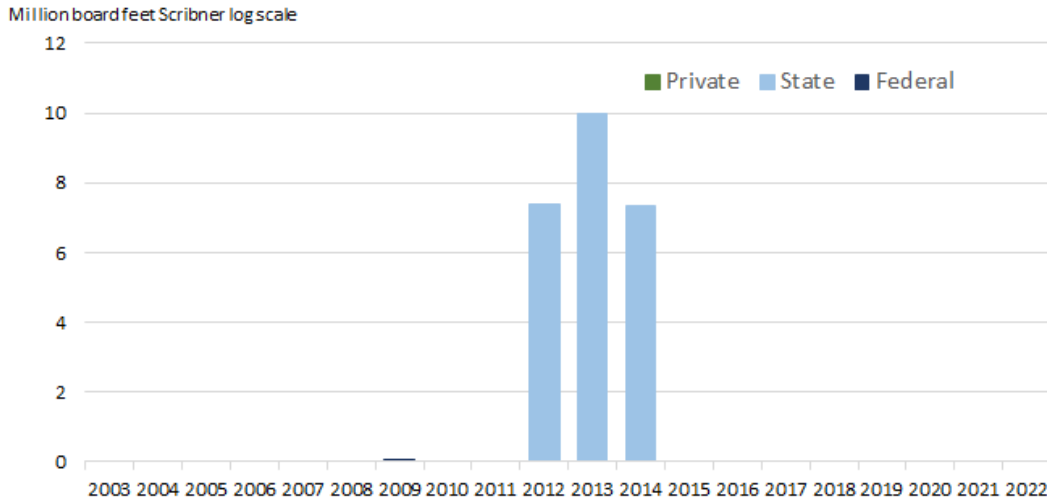


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JEFFERSON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Jefferson County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

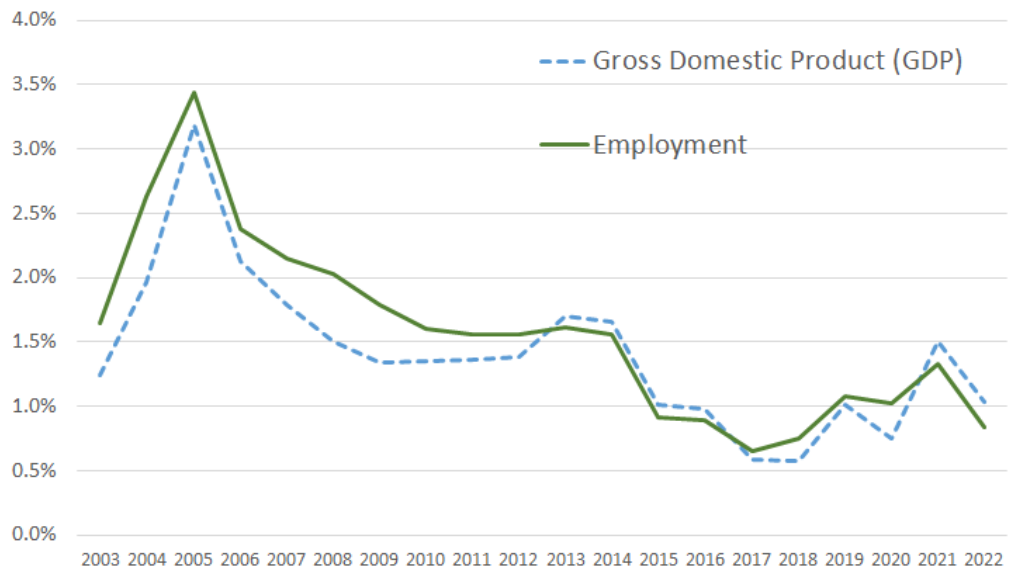
FOREST SECTOR GDP AND JOBS

1.0%
of total
county
GDP
-31% from 2021

0.8%
of total
county
employment
-37% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



JEFFERSON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
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JEROME COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Jerome County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.4%
of total
county
GDP
-70% from 2021

1.0%
of total
county
employment
-53% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



JEROME COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

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18 direct jobs plus 12 support jobs

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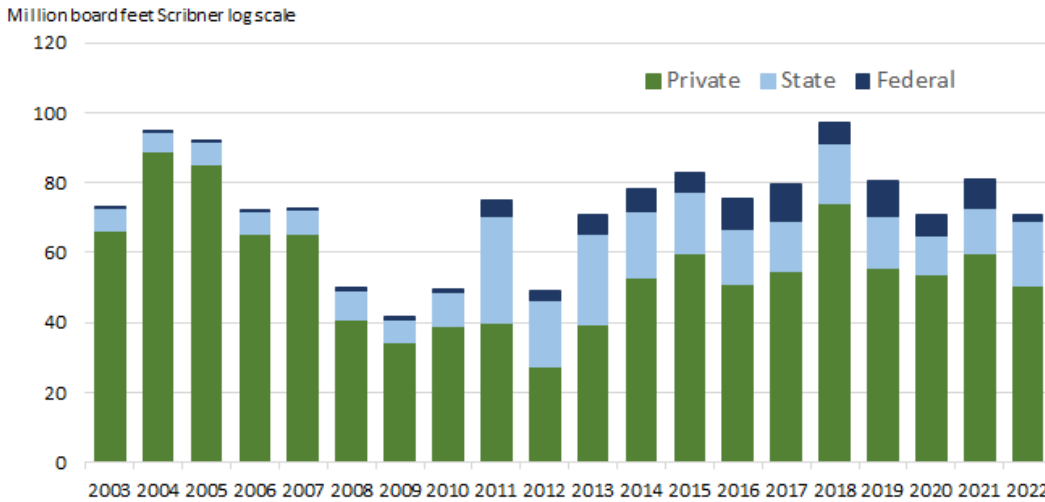


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KOOTENAI COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Kootenai County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

71
million board feet
-12% from 2021

71%
from Private lands

26%
from State lands

3%
from Federal lands

FOREST SECTOR GDP AND JOBS

4.1%

of total
county
GDP

+8% from 2021

3.8%

of total
county
employment

+9% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



KOOTENAI COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$353 Million to Idaho's Gross State Product
More than **3,400** jobs



Employment	----- jobs -----			
Direct	217	310	1,404	1,931
Support	63	121	1,309	1,494
Total	281	431	2,713	3,425
Labor Income	----- million dollars -----			
Direct	\$16	\$14	\$121	\$152
Support	\$5	\$6	\$113	\$123
Total	\$21	\$20	\$234	\$275
Gross State Product	----- million dollars -----			
Direct	\$22	\$15	\$157	\$194
Support	\$6	\$6	\$147	\$159
Total	\$28	\$20	\$304	\$353

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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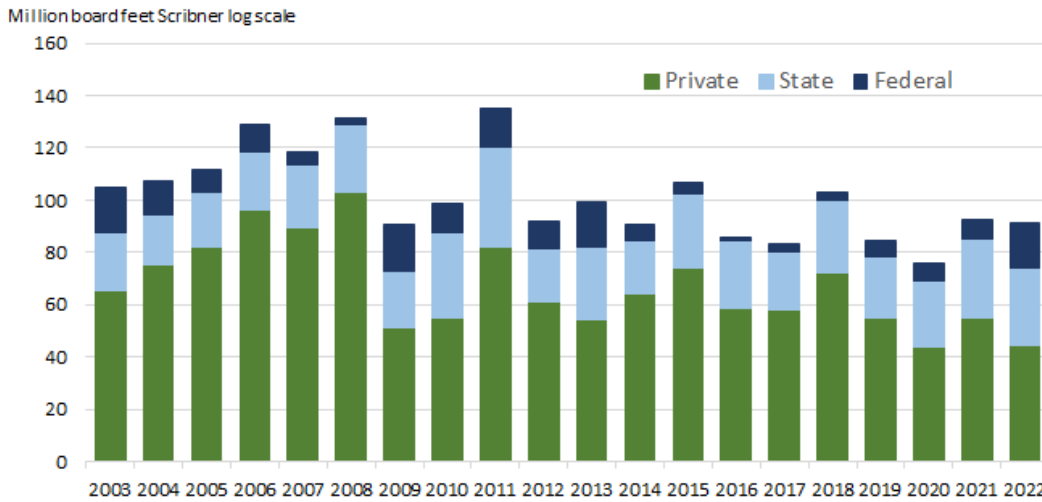


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LATAH COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Latah County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

91
million board feet
-1% from 2021

49%
from Private lands

32%
from State lands

19%
from Federal lands

FOREST SECTOR GDP AND JOBS

3.9%
of total county
GDP
+18% from 2021

4.7%
of total county
employment
-12% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



LATAH COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$144 Million to Idaho's Gross State Product
More than **1,600 jobs**

Employment	<i>----- jobs -----</i>			
Direct	280	399	375	1,053
Support	82	156	350	588
Total	361	555	725	1,641
Labor Income	<i>----- million dollars -----</i>			
Direct	\$21	\$18	\$32	\$72
Support	\$6	\$7	\$30	\$44
Total	\$27	\$26	\$62	\$116
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$28	\$19	\$42	\$89
Support	\$8	\$7	\$39	\$55
Total	\$37	\$26	\$81	\$144
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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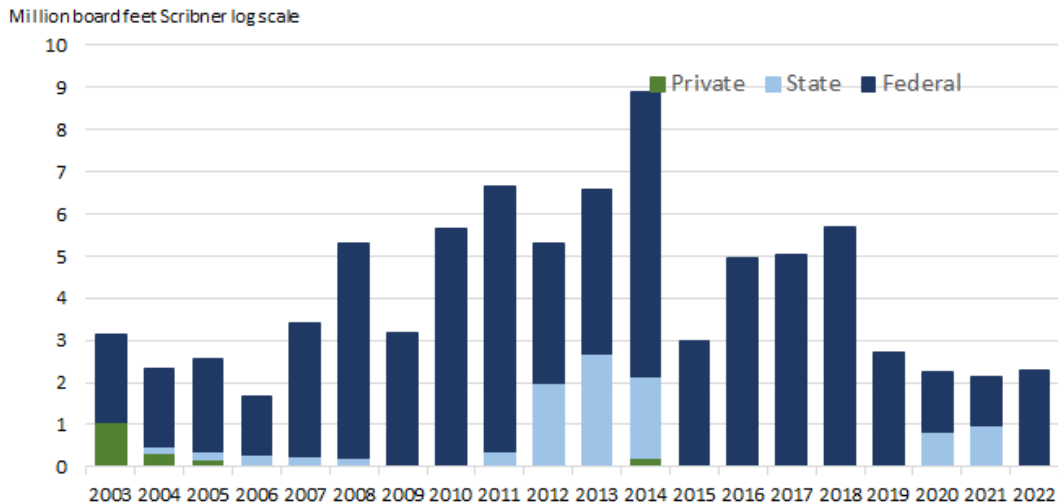


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LEMHI COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Lemhi County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

2.3
million board feet
+7% from 2021

0%
from Private lands

0%
from State lands

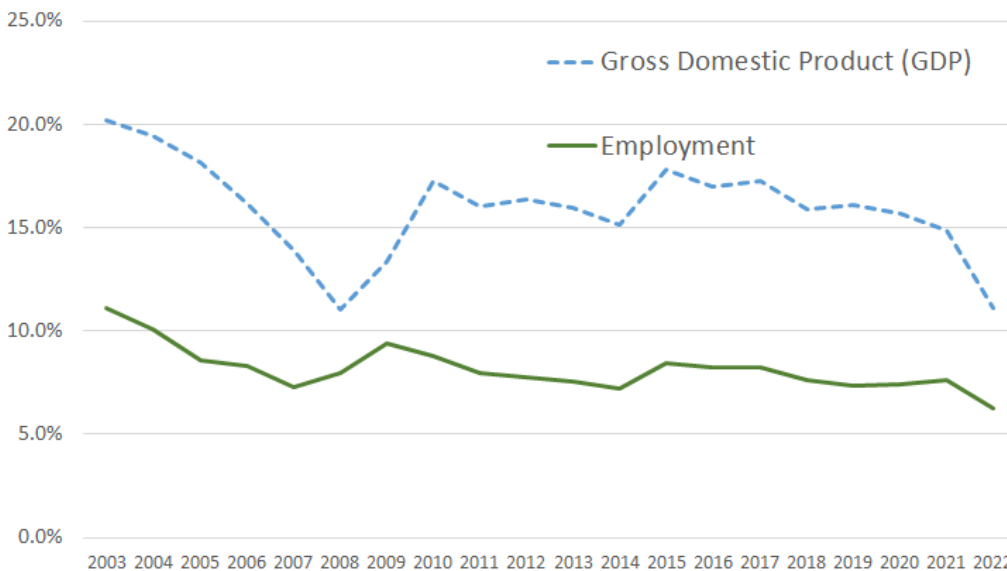
100%
from Federal lands

FOREST SECTOR GDP AND JOBS

11.1%
of total county
GDP
-25% from 2021

6.3%
of total county
employment
-18% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy



LEMHI COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

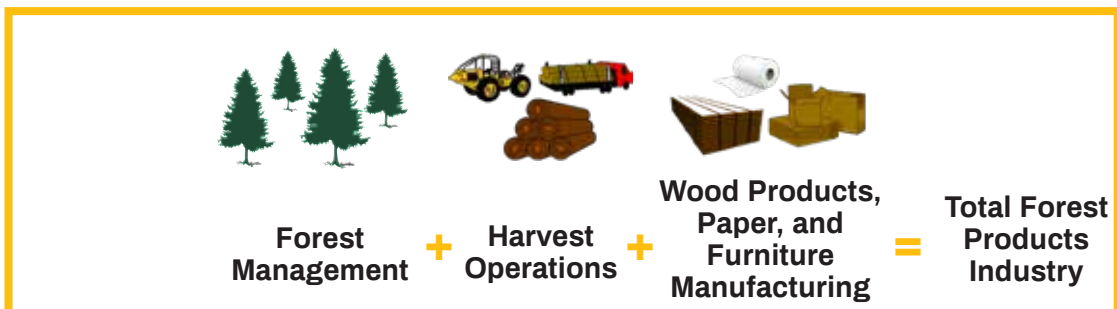


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$1.6 Million to Idaho's Gross State Product
More than **23** jobs



Employment	----- jobs -----			
Direct	7	10	0	17
Support	2	4	0	6
Total	9	14	0	23
Labor Income	----- million dollars -----			
Direct	\$0.5	\$0.5	\$0	\$1.0
Support	\$0.2	\$0.2	\$0	\$0.3
Total	\$0.7	\$0.6	\$0	\$1.3
Gross State Product	----- million dollars -----			
Direct	\$0.7	\$0.5	\$0	\$1.2
Support	\$0.2	\$0.2	\$0	\$0.4
Total	\$0.9	\$0.7	\$0	\$1.6

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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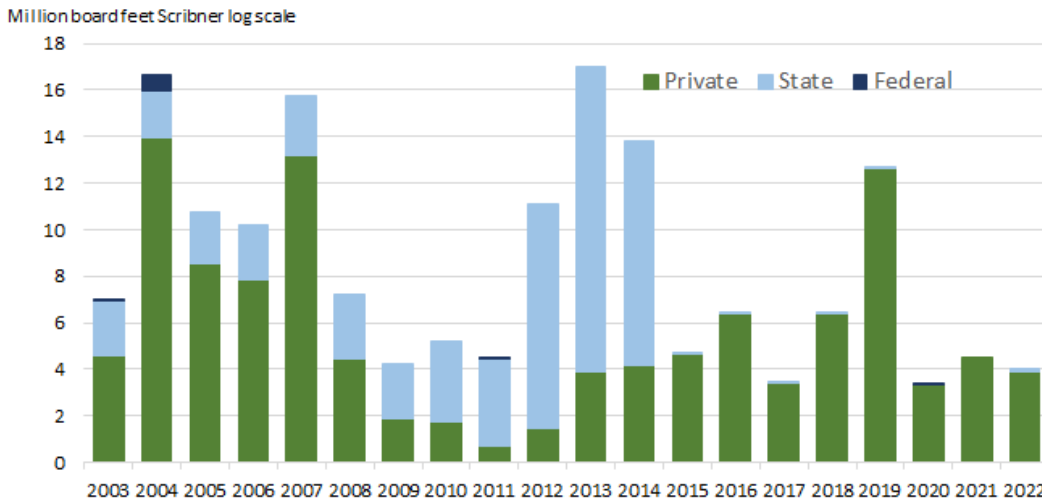
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LEWIS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Lewis County Timber Harvest by Ownership
2003 - 2022



4
million board feet
+35% from 2021

98%
from Private lands

2%
from State lands

0%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

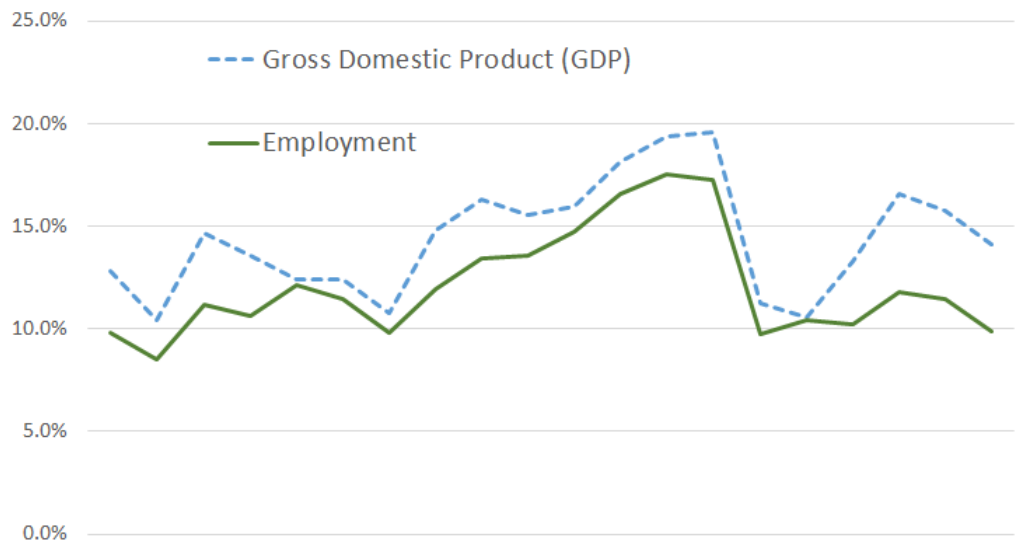
FOREST SECTOR GDP AND JOBS

14%
of total
county
GDP
-10% from 2021

9.9%
of total
county
employment
-14% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

LEWIS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

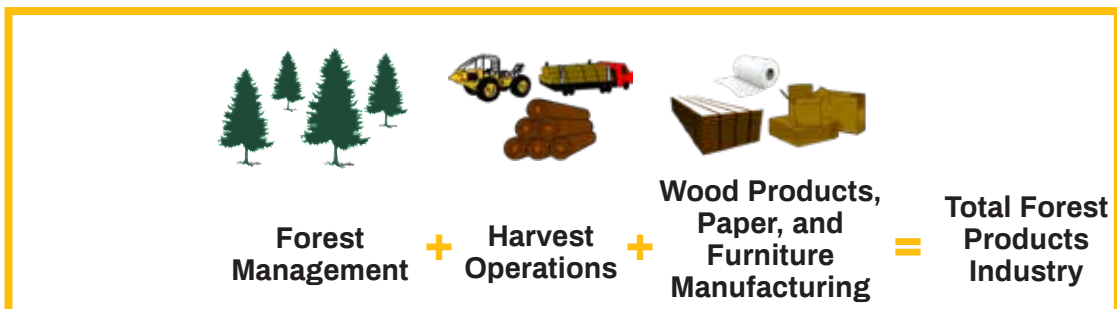


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$50 Million to Idaho's Gross State Product
More than **450 jobs**



Employment	----- jobs -----			
Direct	12	17	217	246
Support	4	7	202	212
Total	16	24	419	459
Labor Income	----- million dollars -----			
Direct	\$0.9	\$0.8	\$19	\$20
Support	\$0.3	\$0.3	\$17	\$18
Total	\$1.2	\$1.1	\$36	\$38
Gross State Product	----- million dollars -----			
Direct	\$1.2	\$0.8	\$24	\$26
Support	\$0.4	\$0.3	\$23	\$23
Total	\$1.6	\$1.1	\$47	\$50

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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Greg Latta, Ph.D., Director

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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LINCOLN COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Lincoln County Timber Harvest by Ownership
2003 - 2022



0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

0.0%
of total
county
GDP

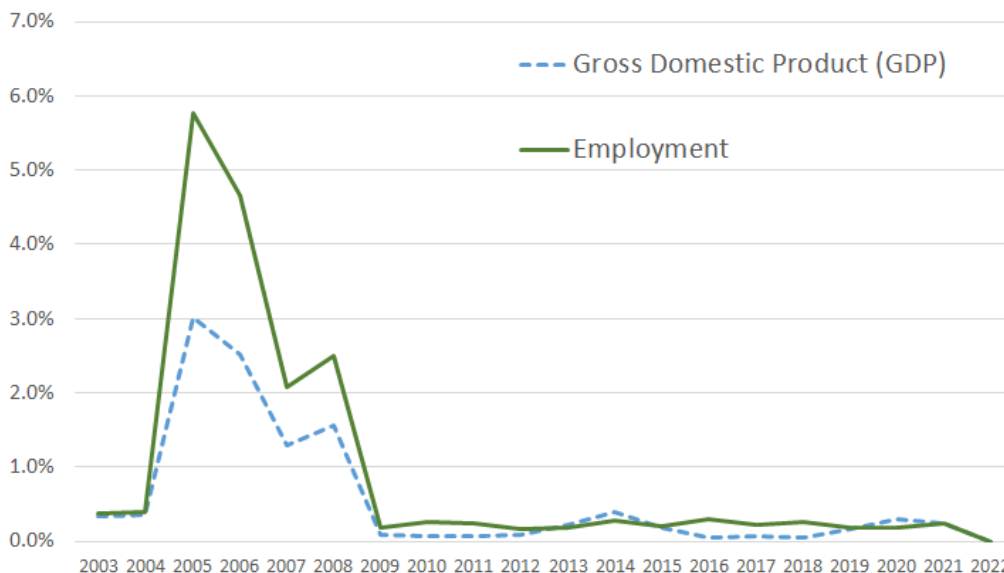
-100% from 2021

0.0%
of total
county
employment

-100% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



University of Idaho
College of Natural Resources

Idaho Forest, Wildlife and
Range Experiment Station
Moscow, Idaho

DIRECTOR
Dennis R. Becker, Ph.D.

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LINCOLN COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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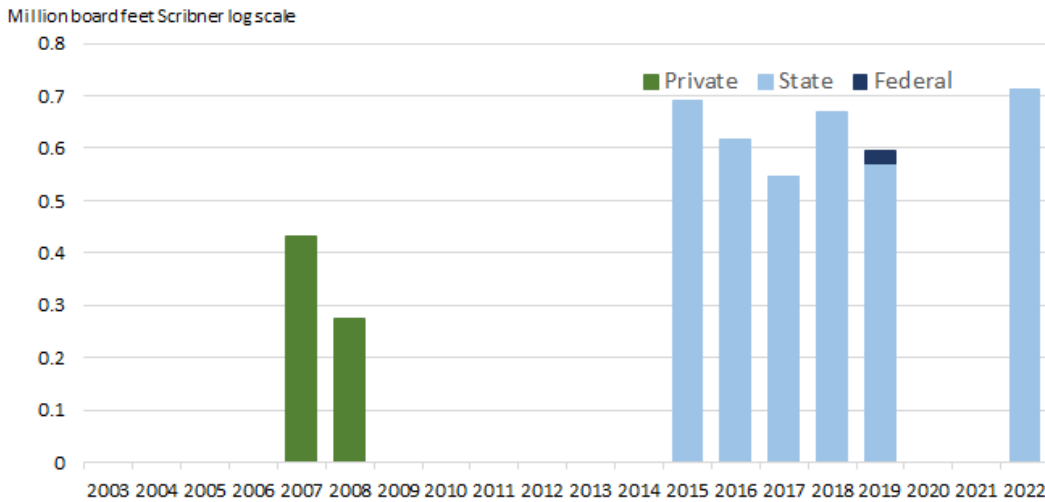


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MADISON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Madison County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.7
million board feet
+100% from 2021

0%
from Private lands

100%
from State lands

0%
from Federal lands

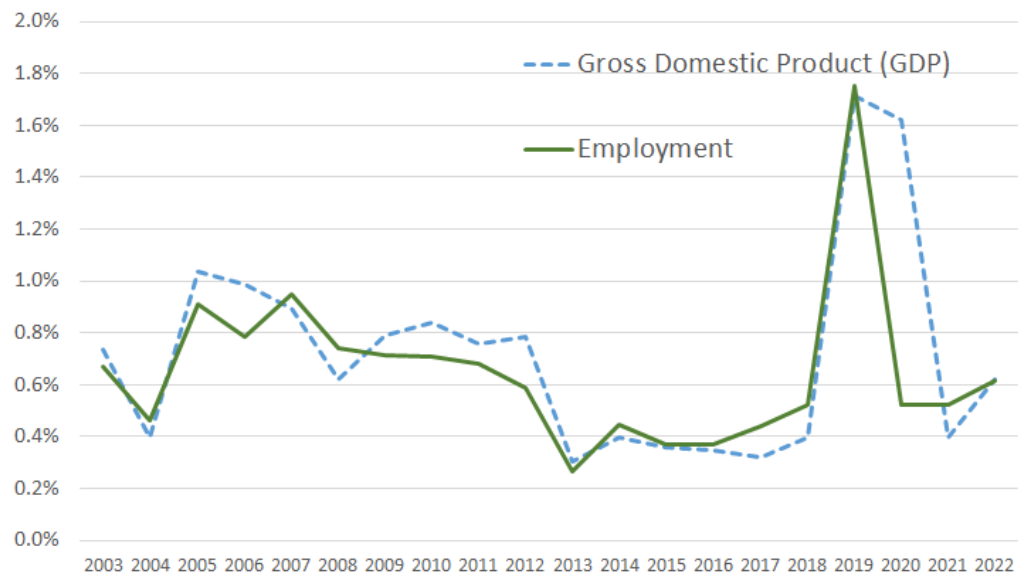
FOREST SECTOR GDP AND JOBS

0.6%
of total
county
GDP
+57% from 2021

0.6%
of total
county
employment
+17% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



MADISON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **7** jobs

Employment	<i>jobs</i>			
Direct	2	3	0	5
Support	1	1	0	2
Total	3	4	0	7
Labor Income	<i>million dollars</i>			
Direct	\$0.2	\$0.1	\$0	\$0.3
Support	\$0.0	\$0.1	\$0	\$0.1
Total	\$0.2	\$0.2	\$0	\$0.4
Gross State Product	<i>million dollars</i>			
Direct	\$0.2	\$0.1	\$0	\$0.4
Support	\$0.1	\$0.1	\$0	\$0.1
Total	\$0.3	\$0.2	\$0	\$0.5
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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Greg Latta, Ph.D., Director

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MINIDOKA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Minidoka County Timber Harvest by Ownership
2003 - 2022



0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

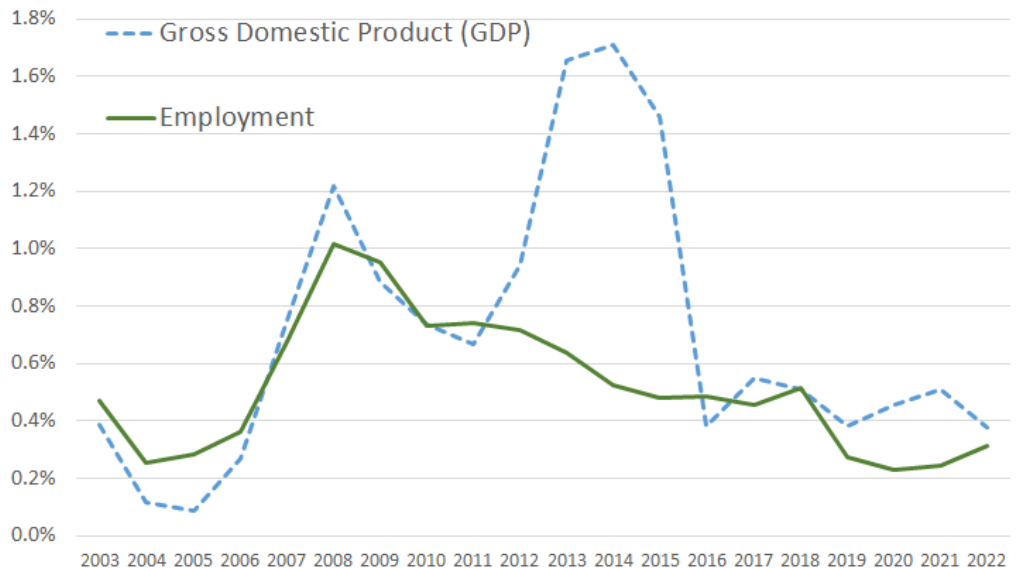
FOREST SECTOR GDP AND JOBS

0.4%
of total
county
GDP
-26% from 2021

0.3%
of total
county
employment
+27% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



MINIDOKA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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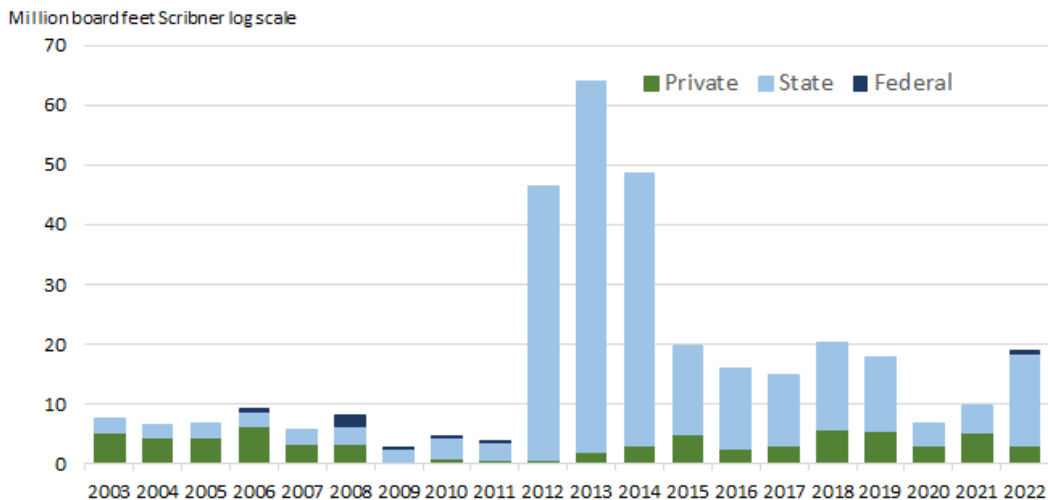


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NEZ PERCE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Nez Perce County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

19
million board feet
+92% from 2021

15%
from Private lands

82%
from State lands

2%
from Federal lands

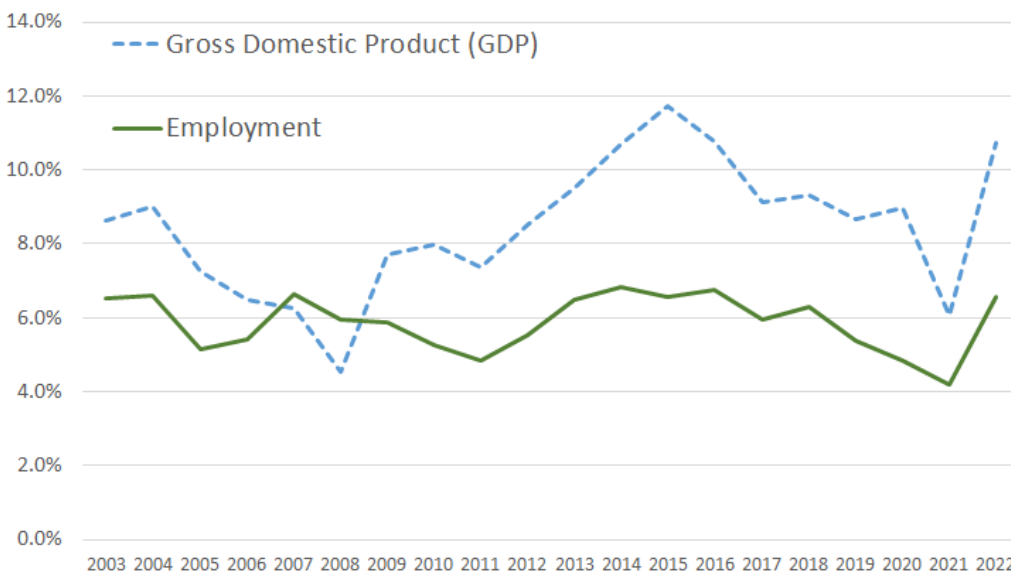
FOREST SECTOR GDP AND JOBS

11%
of total county
GDP
+77% from 2021

6.6%
of total county
employment
+56% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



NEZ PERCE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

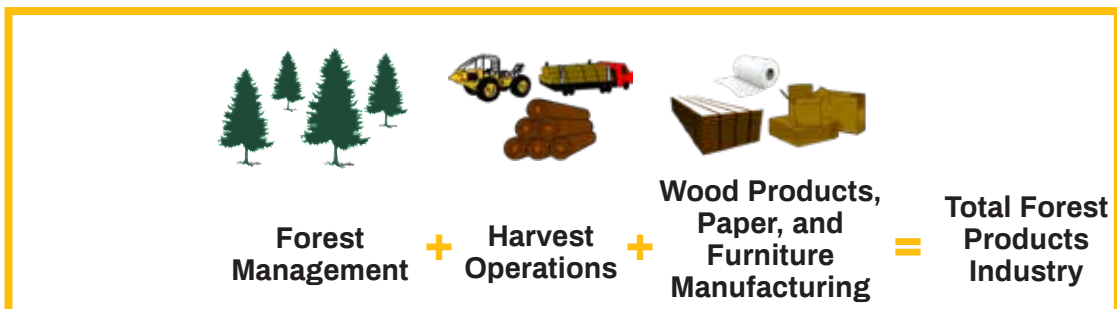


SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$450 Million to Idaho's Gross State Product
More than **4,000** jobs



Employment	----- jobs -----			
Direct	58	82	2,021	2,161
Support	17	32	1,884	1,933
Total	75	115	3,904	4,094
Labor Income	----- million dollars -----			
Direct	\$4.4	\$3.8	\$174	\$182
Support	\$1.3	\$1.5	\$162	\$165
Total	\$5.7	\$5.3	\$336	\$347
Gross State Product	----- million dollars -----			
Direct	\$5.8	\$3.9	\$226	\$236
Support	\$1.7	\$1.5	\$211	\$214
Total	\$7.6	\$5.4	\$438	\$450

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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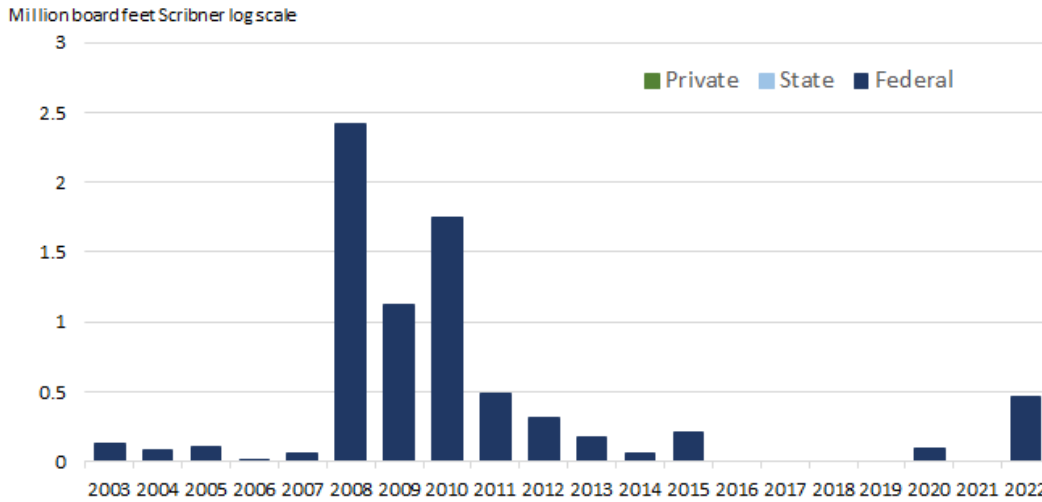
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ONEIDA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Oneida County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.5
million board feet
+100% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.0%
of total
county
GDP
-100% from 2021

0.0%
of total
county
employment
-100% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



ONEIDA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0.3 Million to Idaho's Gross State Product
and **5 jobs**

Employment	<i>jobs</i>			
Direct	1	2	0	3
Support	0	1	0	1
Total	2	3	0	5
Labor Income	<i>million dollars</i>			
Direct	\$0.1	\$0.1	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.1
Total	\$0.1	\$0.1	\$0	\$0.3
Gross State Product	<i>million dollars</i>			
Direct	\$0.1	\$0.1	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.1
Total	\$0.2	\$0.1	\$0	\$0.3
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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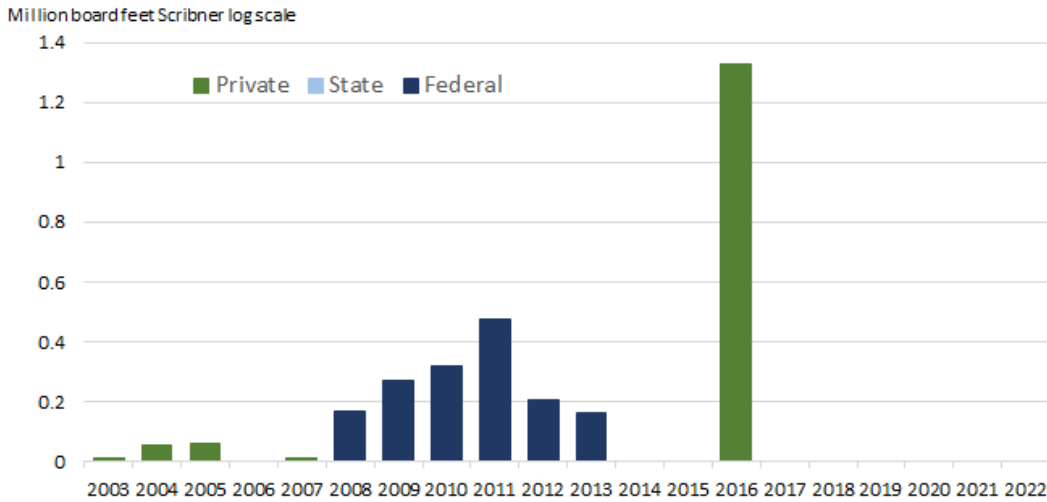


University of Idaho
Policy Analysis Group

OWYHEE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Owyhee County Timber Harvest by Ownership
2003 - 2022



0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

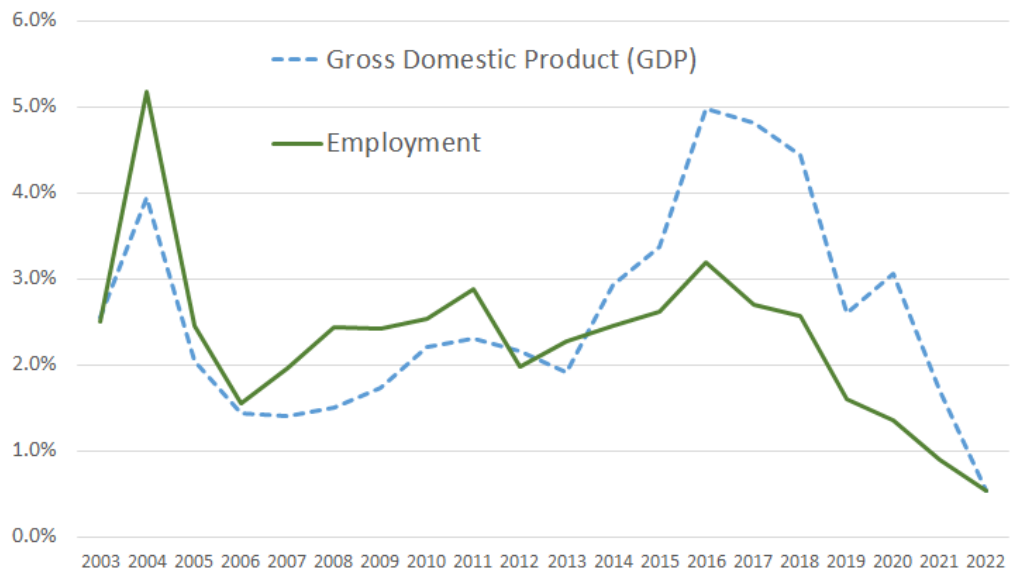
FOREST SECTOR GDP AND JOBS

0.5%
of total
county
GDP
-68% from 2021

0.5%
of total
county
employment
-39% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



OWYHEE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

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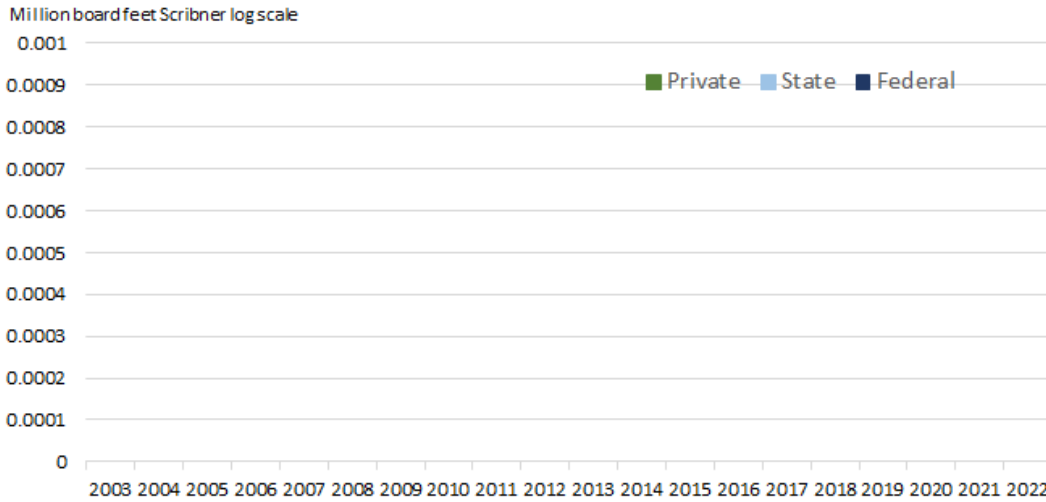


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PAYETTE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Payette County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

FOREST SECTOR GDP AND JOBS

2.6%
of total
county
GDP
-41% from 2021

3.5%
of total
county
employment
-34% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy



PAYETTE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

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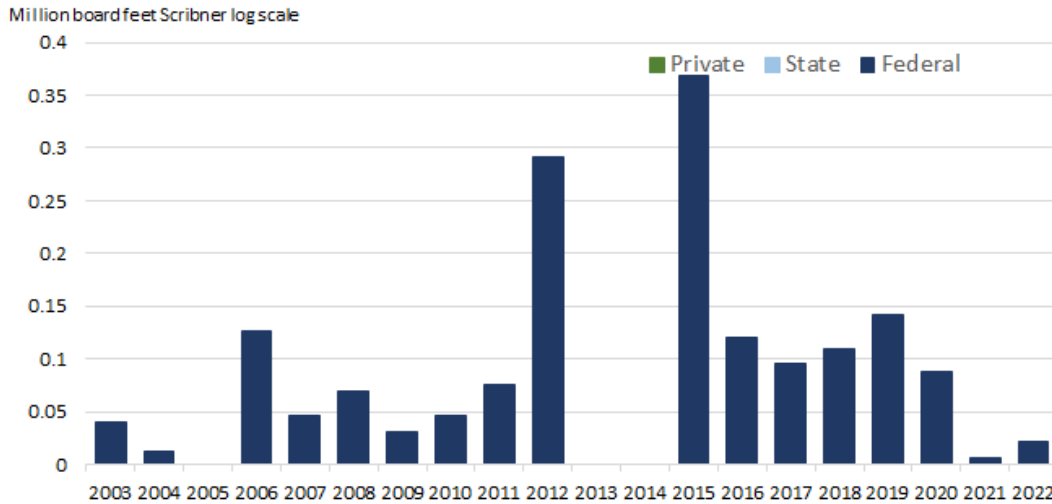


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POWER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Power County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0.02
million board feet
+200% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.0%
of total
county
GDP
-100% from 2021

0.0%
of total
county
employment
-100% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



POWER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
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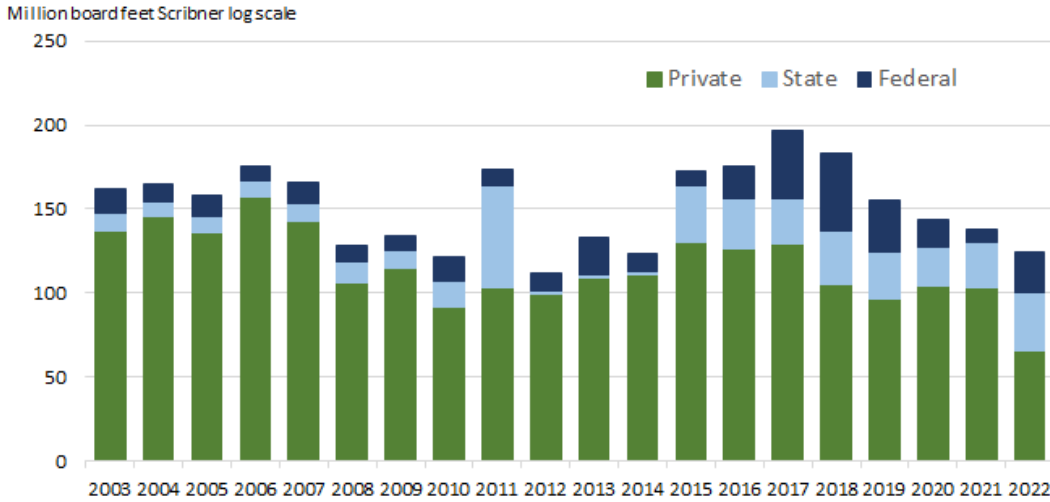


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SHOSHONE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Shoshone County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

124
million board feet
-10% from 2021

53%
from Private lands

28%
from State lands

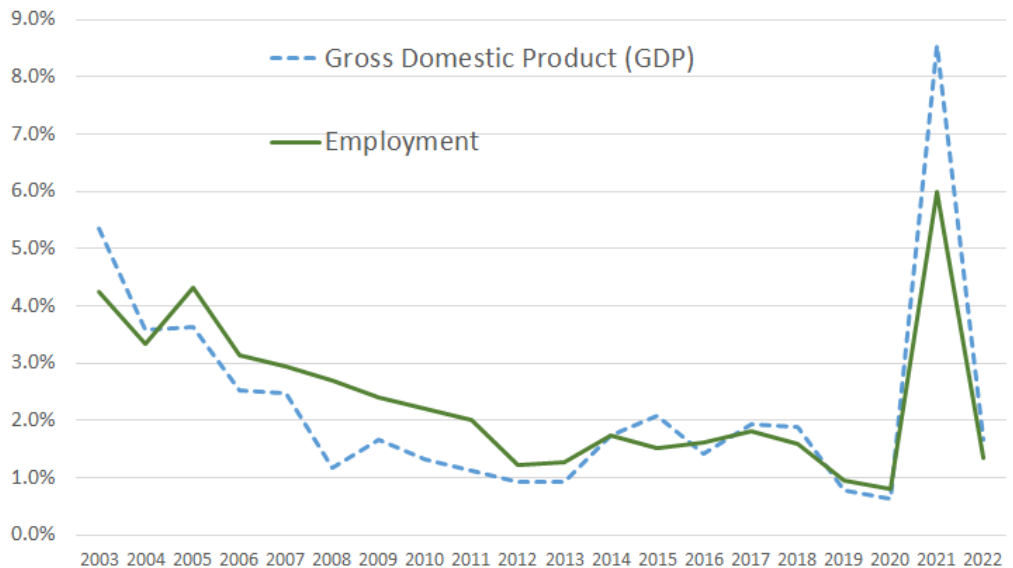
19%
from Federal lands

FOREST SECTOR GDP AND JOBS

1.7%
of total county
GDP
-81% from 2021

1.4%
of total county
employment
-77% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy



2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

SHOSHONE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$95 Million to Idaho's Gross State Product
More than **1,300** jobs

Employment	<i>jobs</i>			
Direct	380	543	48	971
Support	111	213	45	368
Total	491	755	92	1,339
Labor Income	<i>million dollars</i>			
Direct	\$29	\$25	\$4	\$58
Support	\$8	\$10	\$4	\$22
Total	\$37	\$35	\$8	\$80
Gross State Product	<i>million dollars</i>			
Direct	\$38	\$25	\$5	\$69
Support	\$11	\$10	\$5	\$26
Total	\$50	\$35	\$10	\$95
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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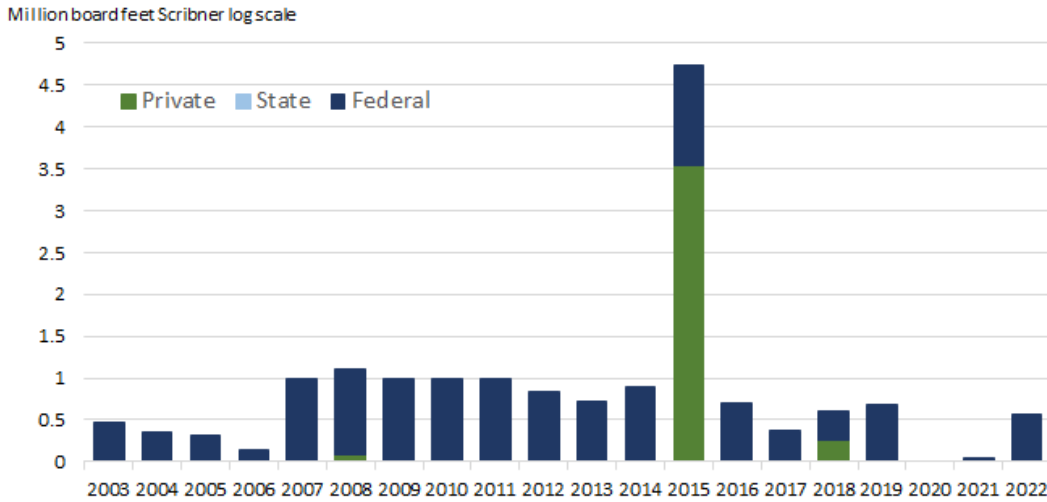


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TETON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Teton County Timber Harvest by Ownership
2003 - 2022



0.06
million board feet
+1106% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

0.1%

of total
county
GDP

-78% from 2021

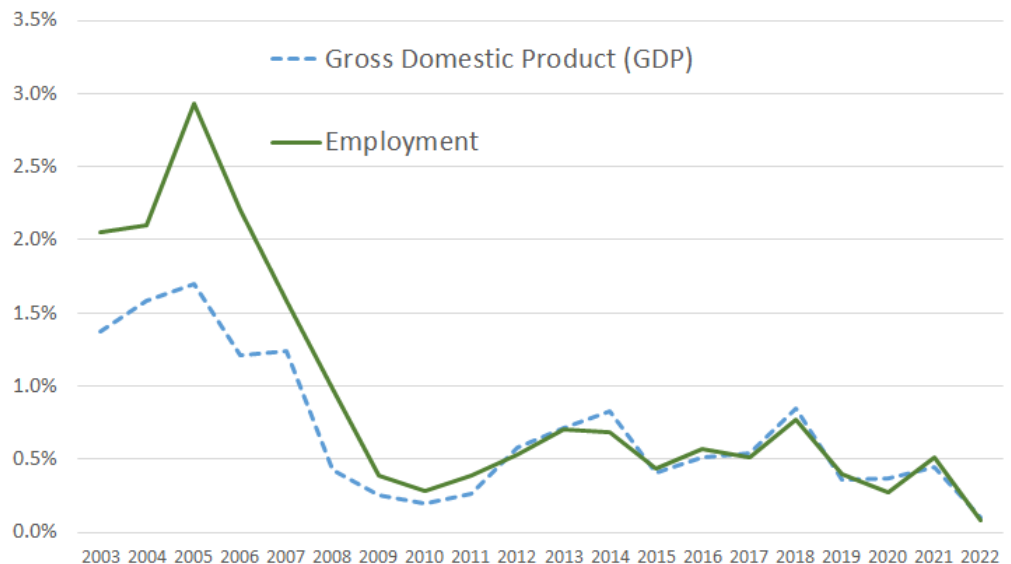
0.1%

of total
county
employment

-83% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



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College of Natural Resources

Idaho Forest, Wildlife and
Range Experiment Station
Moscow, Idaho

DIRECTOR
Dennis R. Becker, Ph.D.

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TETON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0.4 Million to Idaho's Gross State Product
and **6 jobs**

Employment	<i>----- jobs -----</i>			
Direct	2	2	0	4
Support	1	1	0	1
Total	2	3	0	6
Labor Income	<i>----- million dollars -----</i>			
Direct	\$0.1	\$0.1	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.1
Total	\$0.1	\$0.2	\$0	\$0.3
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$0.2	\$0.1	\$0	\$0.3
Support	\$0.1	\$0.0	\$0	\$0.1
Total	\$0.2	\$0.2	\$0	\$0.4
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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TWIN FALLS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Twin Falls County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

0
million board feet
-% from 2021

0%
from Private lands

0%
from State lands

0%
from Federal lands

FOREST SECTOR GDP AND JOBS

0.5%
of total
county
GDP
-2% from 2021

0.7%
of total
county
employment
-7% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



TWIN FALLS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$0 Million to Idaho's Gross State Product
and **0 jobs**

Employment	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
Total	0	0	0	0
Labor Income	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

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18 direct jobs plus 12 support jobs

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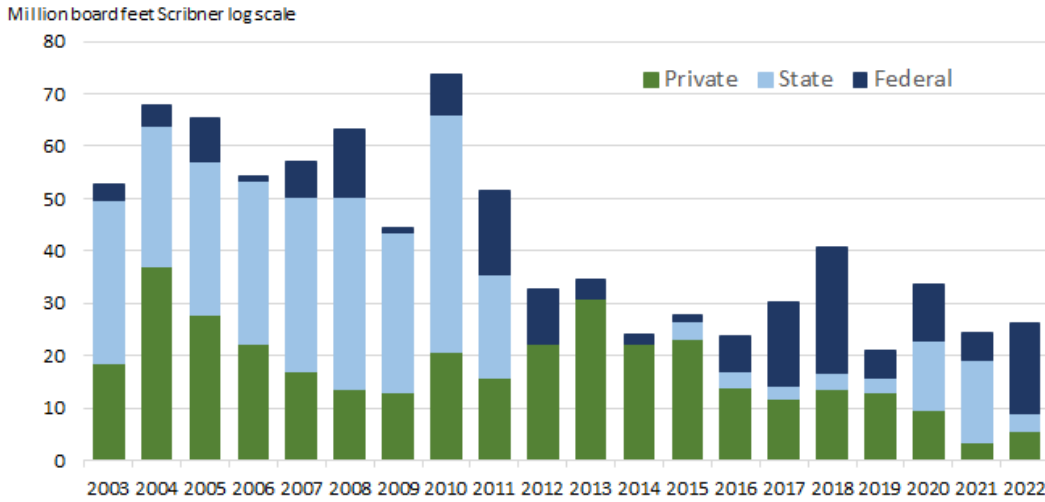
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VALLEY COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Valley County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

26
million board feet
+8% from 2021

22%
from Private lands

13%
from State lands

65%
from Federal lands

FOREST SECTOR GDP AND JOBS

9.9%

of total
county
GDP

+1% from 2021

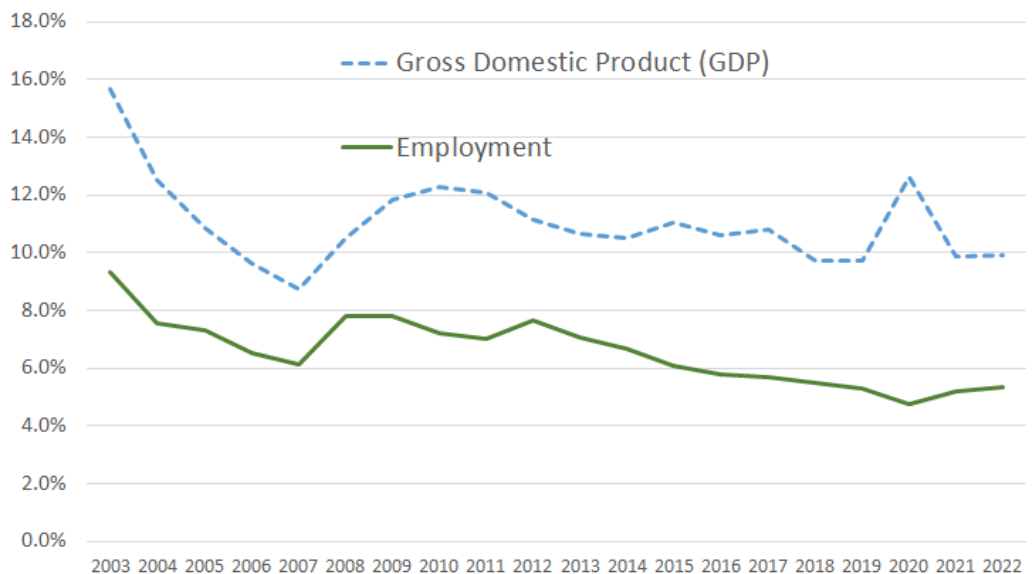
5.3%

of total
county
employment

+3% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



VALLEY COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$18 Million to Idaho's Gross State Product
More than **250 jobs**

Employment ———— <i>jobs</i> ————				
Direct	80	114	0	194
Support	23	45	0	68
Total	103	159	0	262
Labor Income ———— <i>million dollars</i> ————				
Direct	\$6.1	\$5.3	\$0	\$11.3
Support	\$1.8	\$2.1	\$0	\$3.8
Total	\$7.8	\$7.3	\$0	\$15.2
Gross State Product ———— <i>million dollars</i> ————				
Direct	\$8.1	\$5.3	\$0	\$13.4
Support	\$2.4	\$2.1	\$0	\$4.5
Total	\$10.4	\$7.4	\$0	\$17.9
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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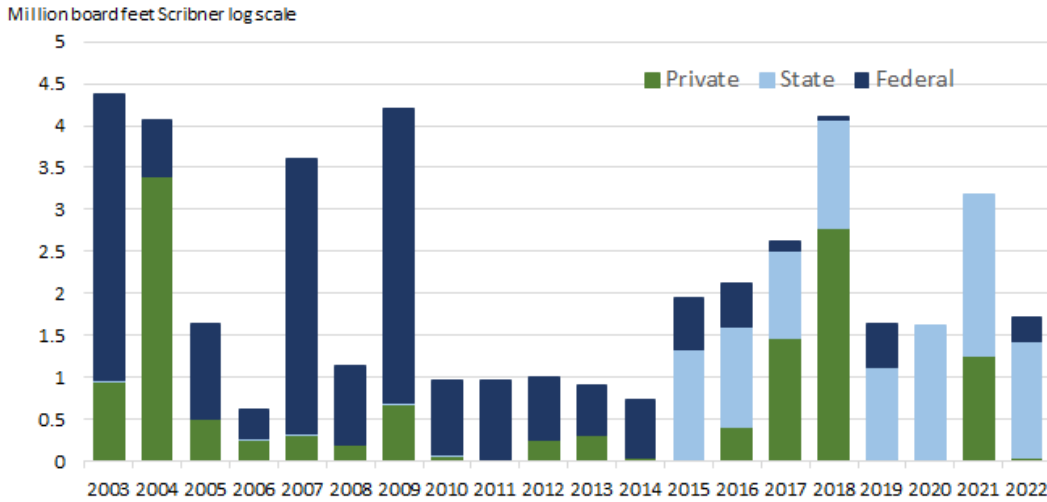


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WASHINGTON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Washington County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

1.7
million board feet
-46% from 2021

3%
from Private lands

80%
from State lands

17%
from Federal lands

FOREST SECTOR GDP AND JOBS

10.2%
of total
county
GDP

-14% from 2021

10.8%
of total
county
employment

-19% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

WASHINGTON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$1.2 Million to Idaho's Gross State Product More than **15** jobs

Employment	<i>jobs</i>			
Direct	5	7	0	13
Support	2	3	0	4
Total	7	10	0	17
Labor Income	<i>million dollars</i>			
Direct	\$0.4	\$0.3	\$0	\$0.7
Support	\$0.1	\$0.1	\$0	\$0.3
Total	\$0.5	\$0.5	\$0	\$1.0
Gross State Product	<i>million dollars</i>			
Direct	\$0.5	\$0.3	\$0	\$0.9
Support	\$0.2	\$0.1	\$0	\$0.3
Total	\$0.7	\$0.5	\$0	\$1.2
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

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18 direct jobs plus 12 support jobs

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